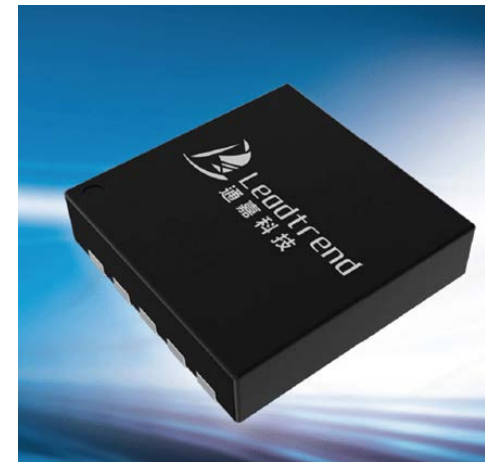




LEADTREND Investor Meeting

TSE:3588



Date : 2021/12/28

Disclaimer

This following pages contain projections & estimates of financial information as well as market and product developments for future periods. These projections & estimates are based on information currently available which we believe to be reliable, but they involve risks and uncertainties.

Our actual results of operations and financial condition may differ significantly from those contained in the projections & estimates. These projections & estimates should not be interpreted as legally binding commitments, but rather as flexible information subject to change occasionally.

Company Profile

Company Profile

Founded Date **May, 2003**

Listing Date **Aug, 2009**

Paid-in Capital **USD 19.02M (Nov, 2021)**

Workforce **194 (Nov, 2021)**

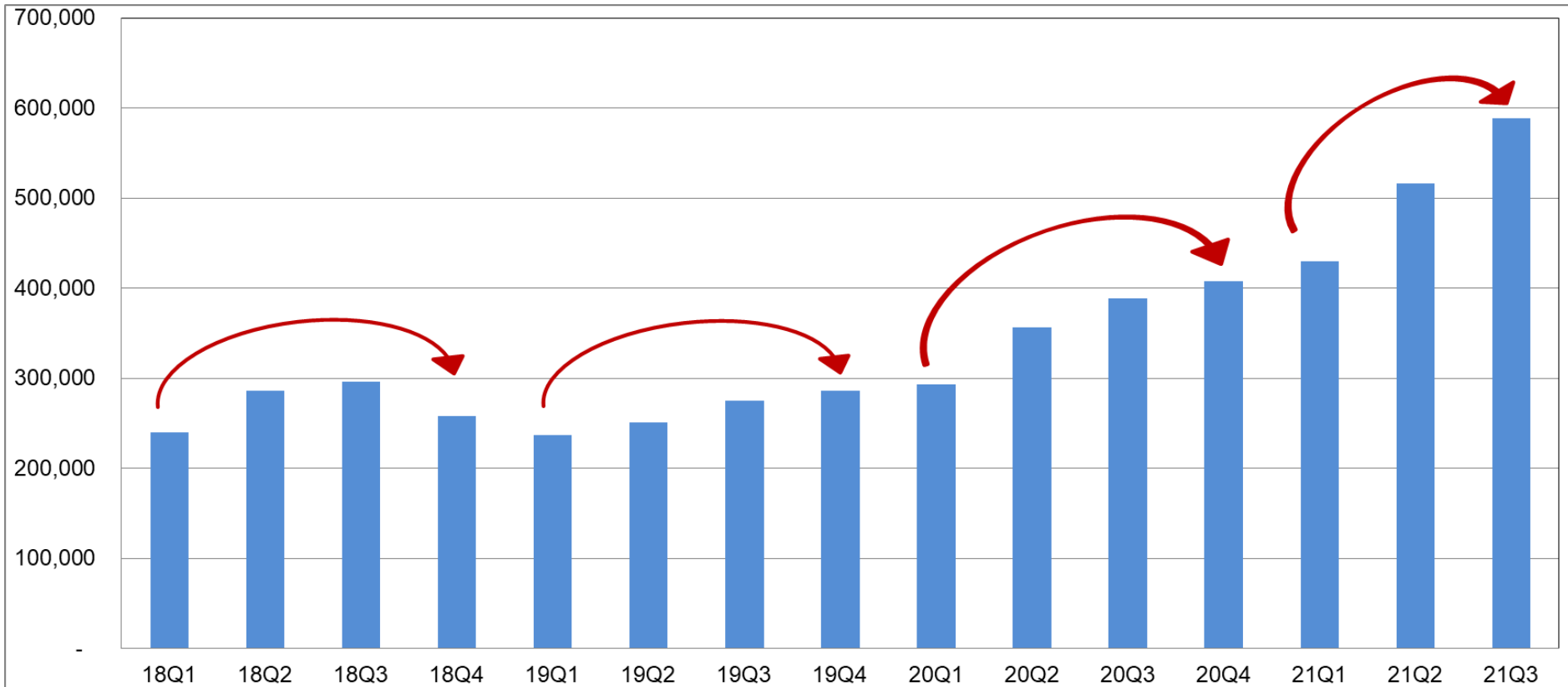
Product **AC/DC Power
Management IC**

Financial Results

Quarterly Revenue Growth

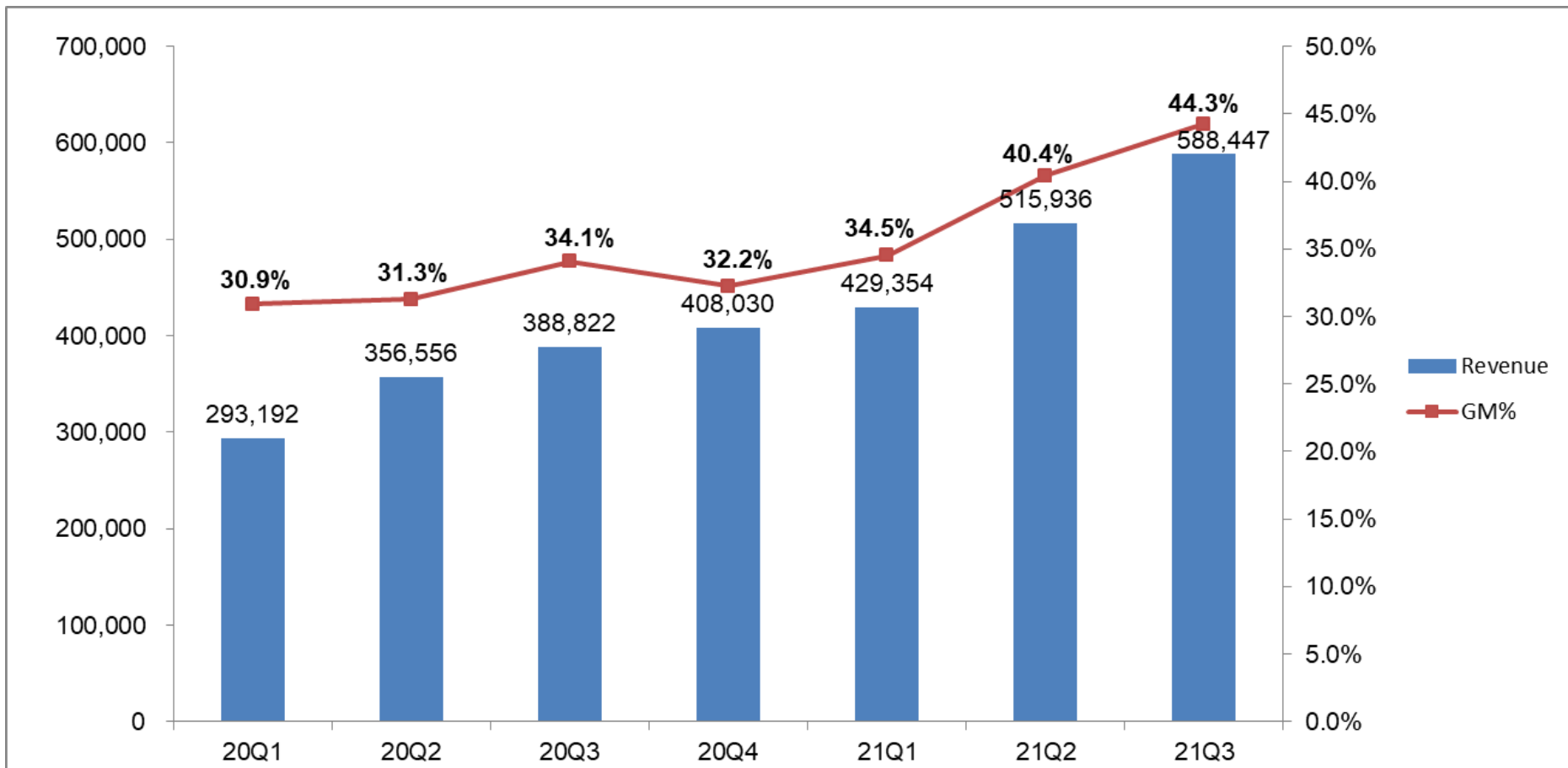
2021Q3 Revenue QoQ + 14%
2021Q3 Revenue YoY + 51%
2021Q3 Revenue YTD YoY + 48%

Unit: NT\$K



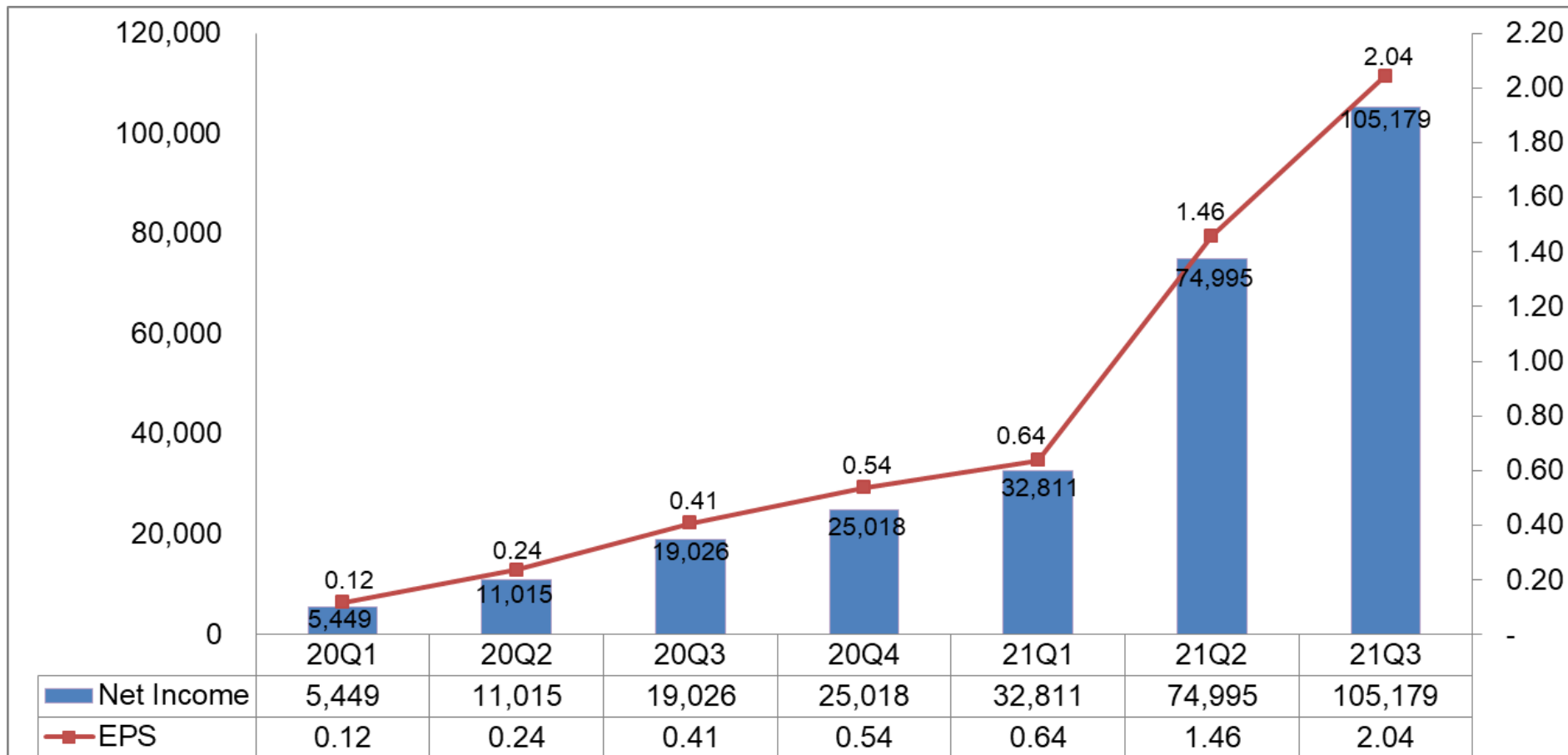
Revenue & GM% Trend

NT\$, thousand



Net Income and EPS

NT\$, thousand



2021 Q3 Result Highlights

In NT\$ thousand
except EPS

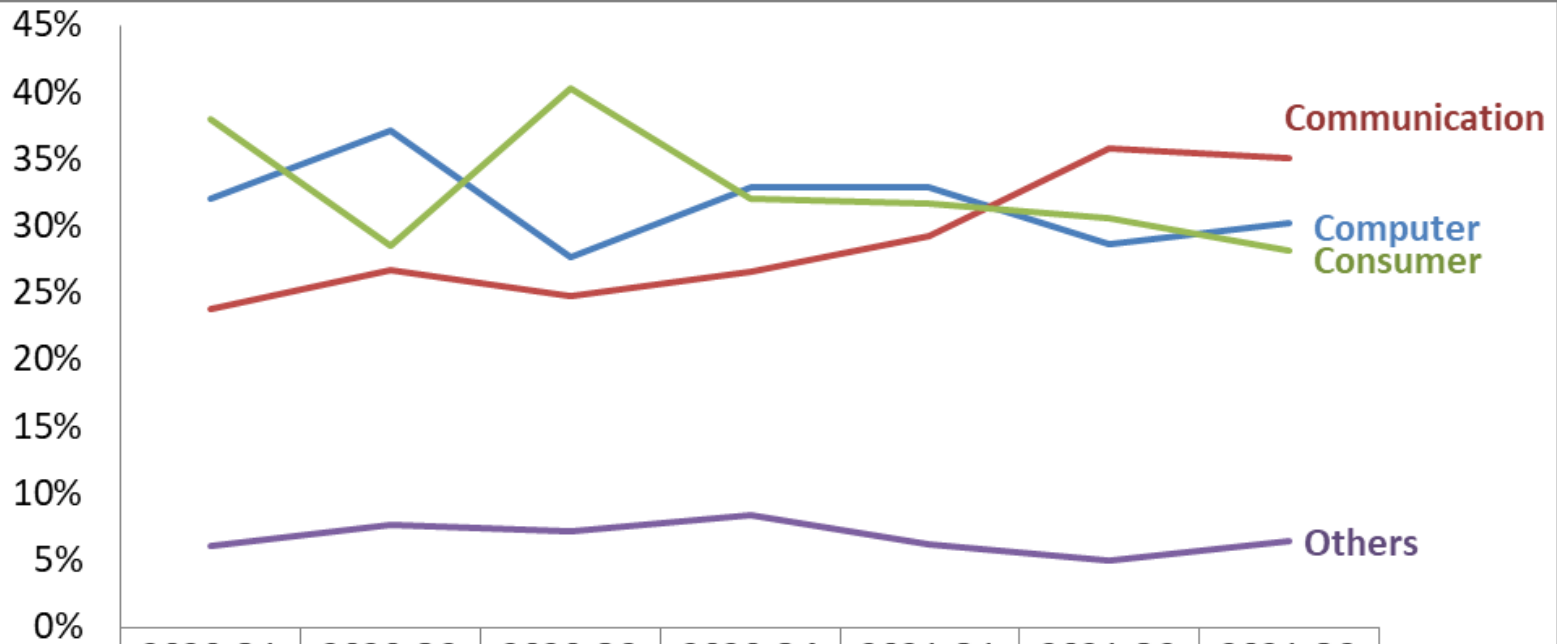
	2021Q3		2021Q2		QoQ	2020Q3		YoY
	Amount	%	Amount	%	%	Amount	%	%
Net Sales	588,447	100%	515,937	100%	14.1%	388,823	100%	51.3%
Gross Margin	260,468	44%	208,520	40%	24.9%	132,492	34%	96.6%
Operating Expense	138,999	24%	117,534	23%	18.3%	104,123	27%	33.5%
Operating Net Income	121,469	21%	90,986	18%	33.5%	28,369	7%	328.2%
Net Income before Tax	125,853	21%	90,195	17%	39.5%	25,928	7%	385.4%
Net Income	105,179	18%	74,994	15%	40.2%	19,026	5%	452.8%
EPS	2.04		1.46		0.58	0.37		1.67

2021 Q1~Q3 Result Highlights

In NT\$ thousand
except EPS

	2021 Q1~Q3		2020 Q1~Q3		YoY
	Amount	%	Amount	%	%
Net Sales	1,533,738	100%	1,038,570	100%	47.7%
Gross Margin	617,098	40%	334,548	32%	84.5%
Operating Expense	362,488	24%	284,040	27%	27.6%
Operating Net Income	254,610	17%	50,508	5%	404.1%
Net Income before Tax	255,999	17%	49,967	5%	412.3%
Net Income	212,984	14%	35,490	3%	500.1%
EPS	4.14		0.69		3.45

Product Application Trend _ Quarterly



	2020 Q1	2020 Q2	2020 Q3	2020 Q4	2021 Q1	2021 Q2	2021 Q3
Computer	32%	37%	28%	33%	33%	29%	30%
Communication	24%	27%	25%	27%	29%	36%	35%
Consumer	38%	29%	40%	32%	32%	31%	28%
Others	6%	8%	7%	8%	6%	5%	6%

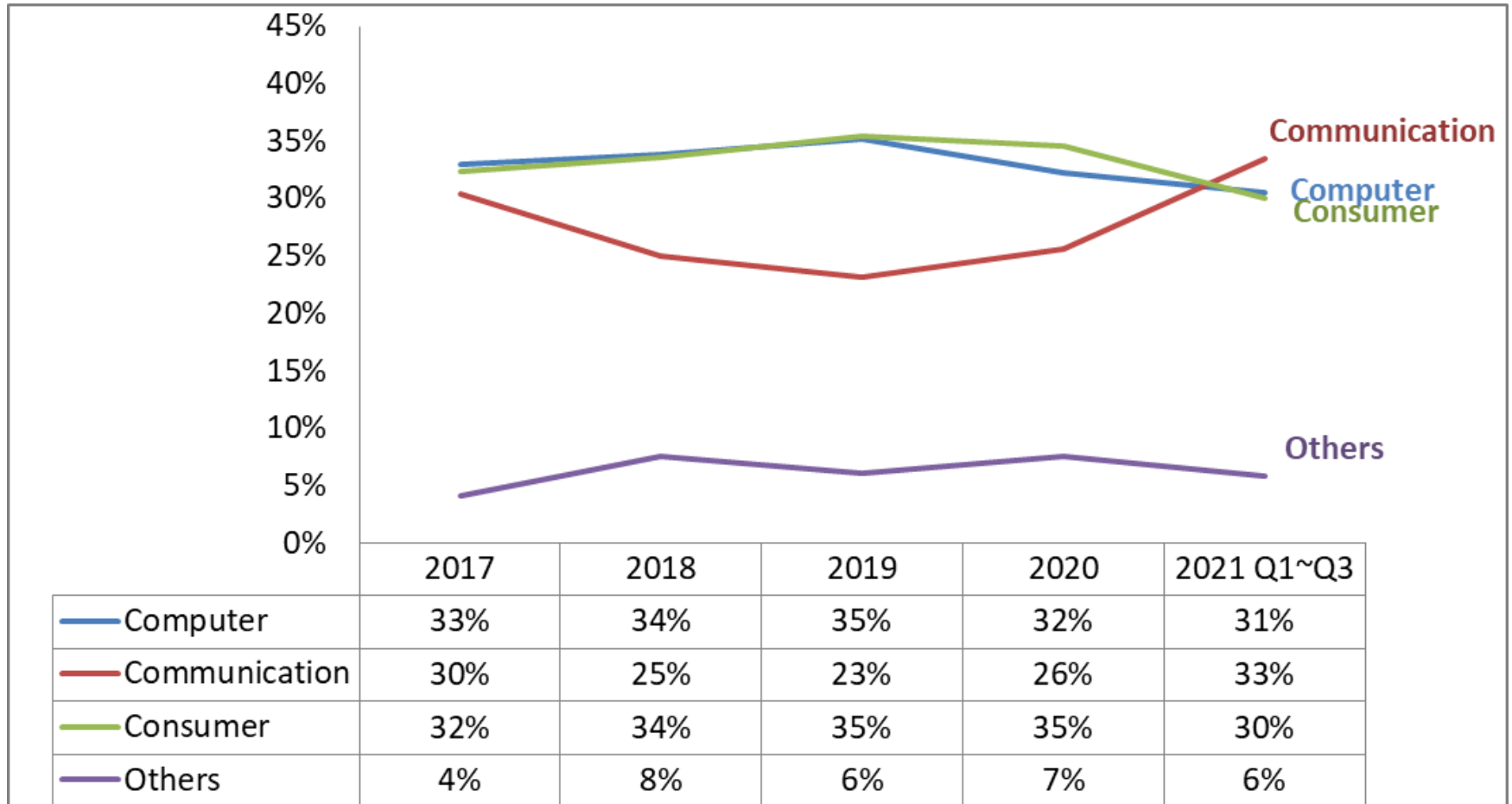
Computer : NB (Incl. Tablet) / MNT / Prt(Incl. POS)

Communication : NWK / Mobile / Accessory

Consumer : TV / Lighting / Game / HA

Others : IPC (Incl. Medical) / Power Tool / Others

Product Application Trend _Yearly



Computer : NB (Incl. Tablet) / MNT / Prt(Incl. POS)

Communication : NWK / Mobile / Accessory

Consumer : TV / Lighting / Game / HA

Others : IPC (Incl. Medical) / Power Tool / Others

The Best Company for AC-DC Mid & High Power Application Total Solution



THANK YOU

