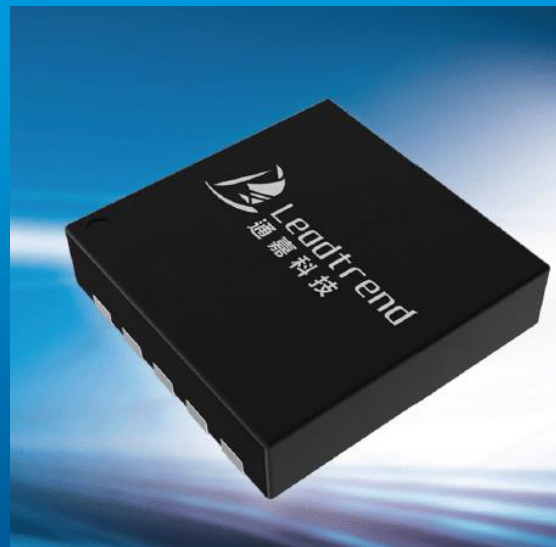


LEADTREND Investor Meeting Material

2019.12.30

TSE:3588



Disclaimer

This following pages contain projections & estimates of financial information as well as market and product developments for future periods. These projections & estimates are based on information currently available which we believe to be reliable, but they involve risks and uncertainties.

Our actual results of operations and financial condition may differ significantly from those contained in the projections & estimates. These projections & estimates should not be interpreted as legally binding commitments, but rather as flexible information subject to change occasionally.

Company Profile

Company Profile

Founded Date **May, 2003**

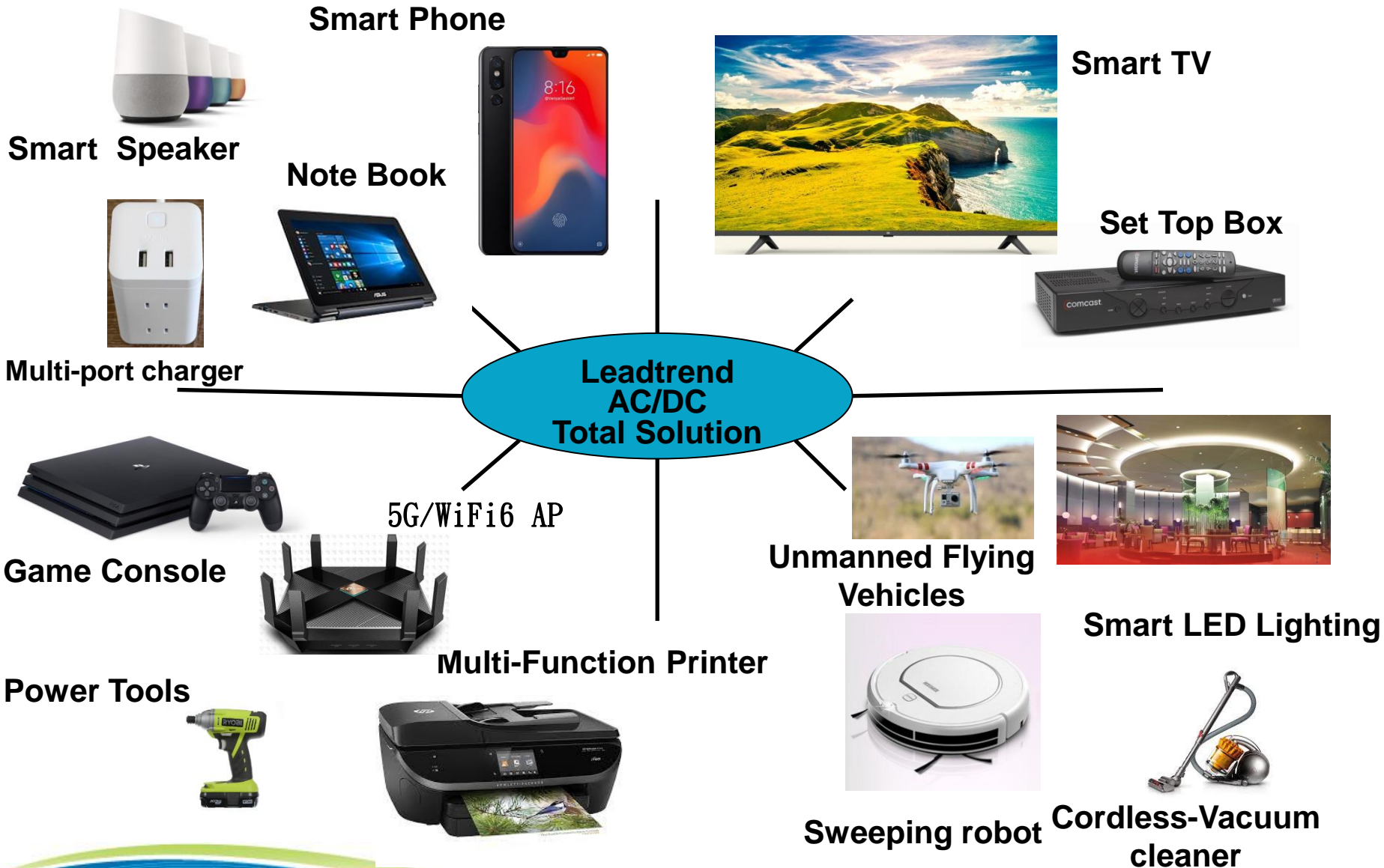
Listing Date **Aug, 2009**

Paid-in Capital **USD 15.37M (Nov, 2019)**

Workforce **174 (Nov, 2019)**

Product **AC/DC Power
Management IC**

Application

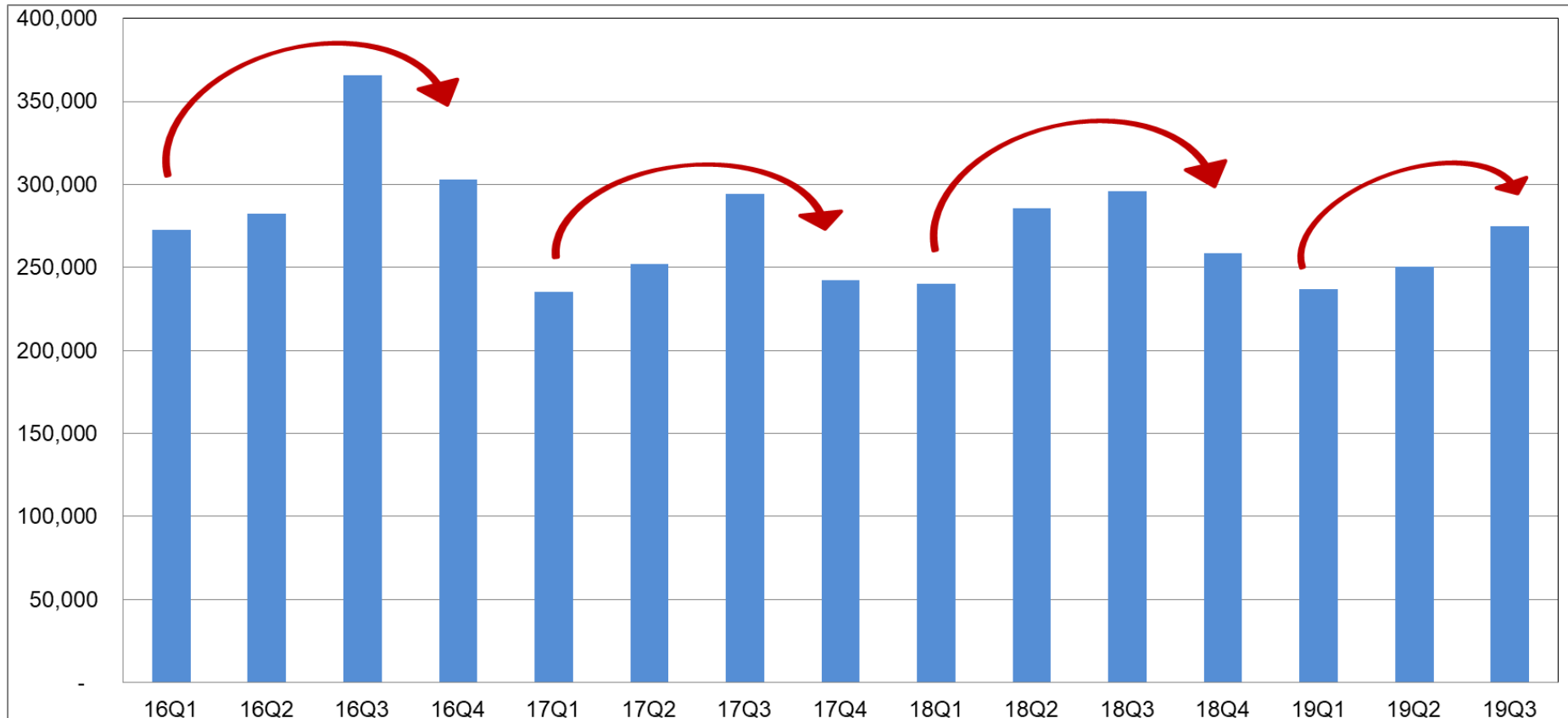


Financial Results

Quarterly Revenue Growth

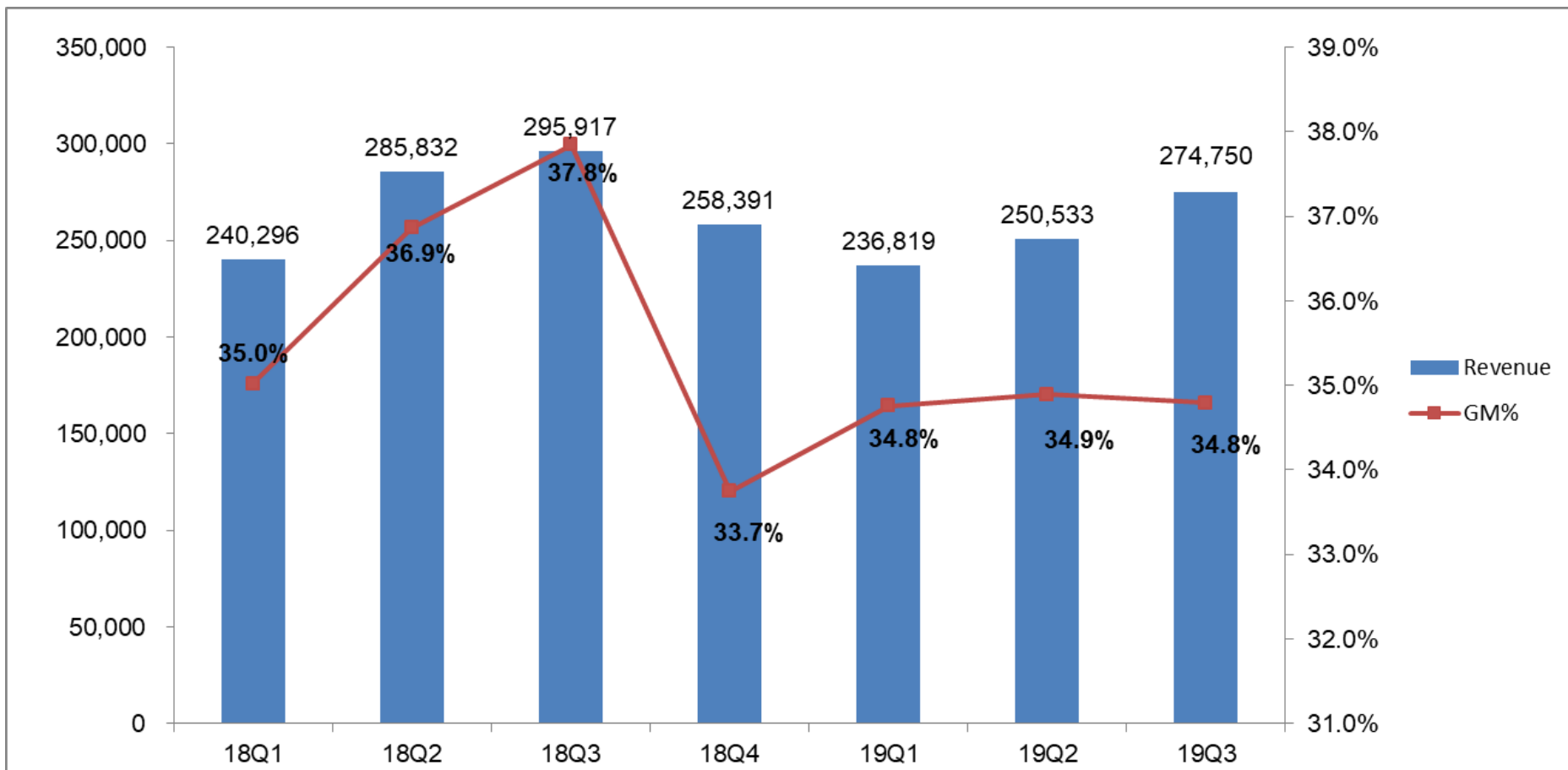
2019Q3 Revenue QoQ **+10%**
2019Q3 Revenue YoY **- 7%**
2019Q3 Revenue YTD YoY **- 7%**

Unit: NT\$K



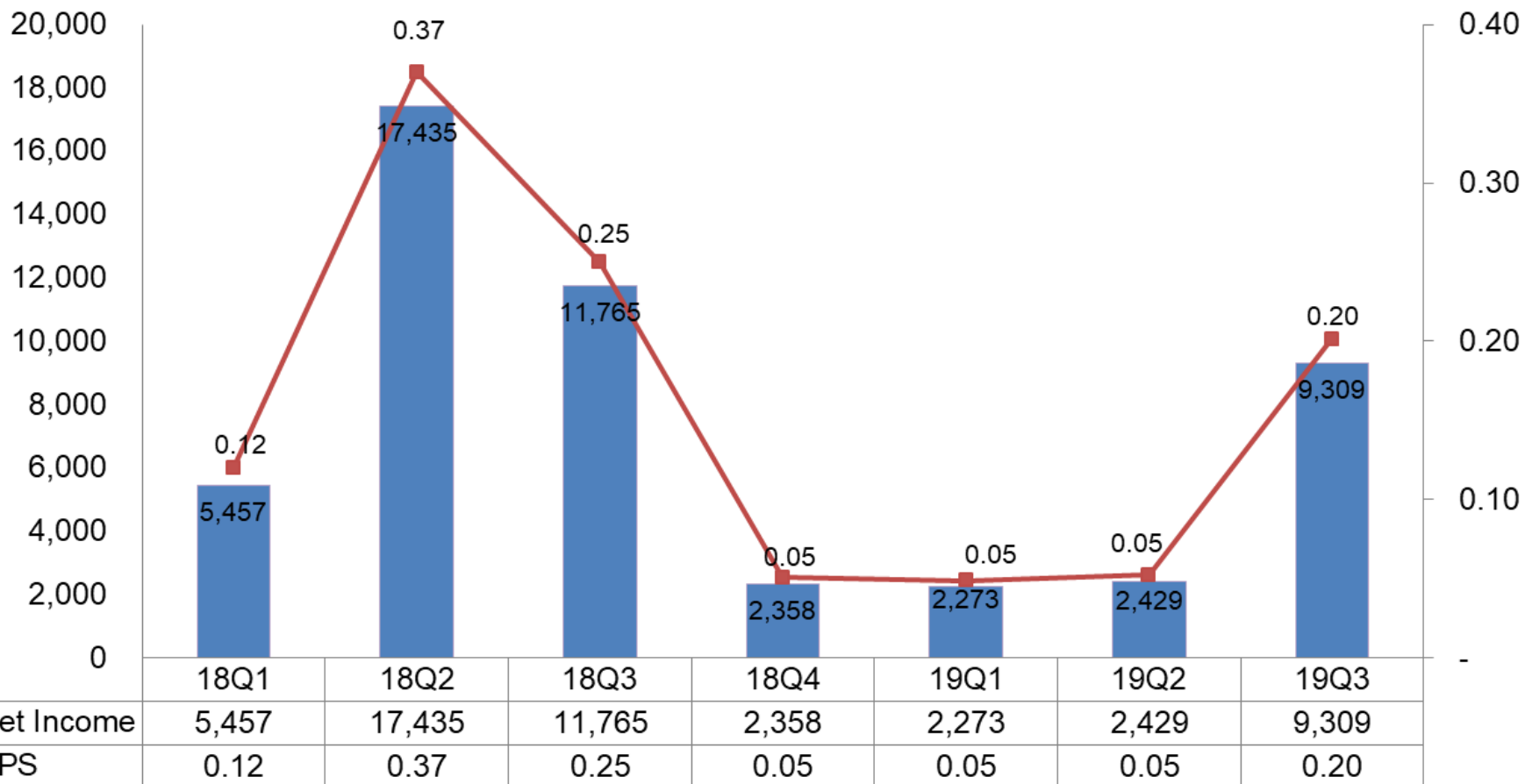
Revenue & GM% Trend

NT\$, thousand



Net Income and EPS

NT\$, thousand



2019 Q3 Result Highlights

In NT\$ thousand
except EPS

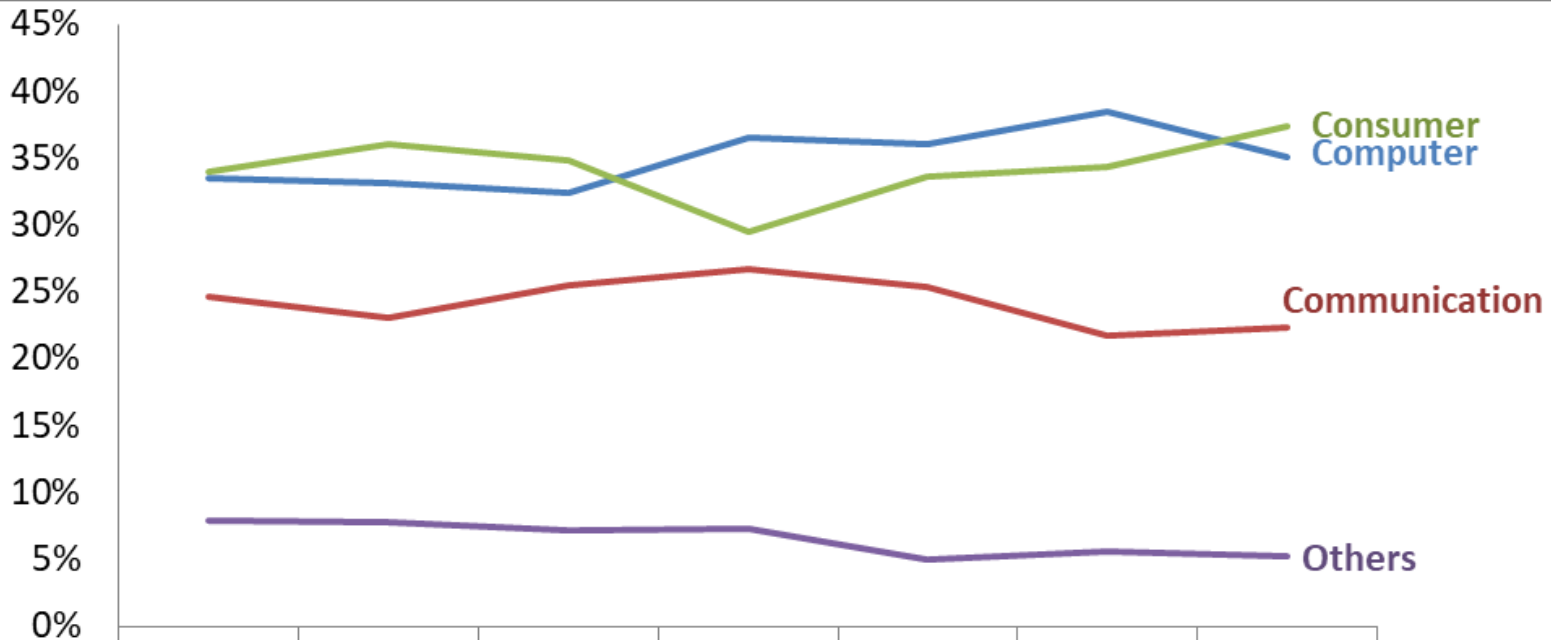
	2019Q3		2019Q2		QoQ	2018Q3		YoY
	Amount	%	Amount	%	%	Amount	%	%
Net Sales	274,750	100%	250,533	100%	9.7%	295,917	100%	-7.2%
Gross Margin	95,597	35%	87,418	35%	9.4%	111,987	38%	-14.6%
Operating Expense	89,554	33%	84,090	34%	6.5%	94,578	32%	-5.3%
Operating Net Income	6,043	2%	3,328	1%	81.6%	17,409	6%	-65.3%
Net Income before Tax	8,491	3%	6,669	3%	27.3%	18,105	6%	-53.1%
Net Income	9,309	3%	2,429	1%	283.2%	11,765	4%	-20.9%
EPS	0.20		0.05			0.25		

2019 Q1~Q3 Result Highlights

In NT\$ thousand
except EPS

	2019 Q1~Q3		2018 Q1~Q3		YoY
	Amount	%	Amount	%	%
Net Sales	762,102	100%	822,045	100%	-7.3%
Gross Margin	265,328	35%	301,501	36%	-12.0%
Operating Expense	253,344	33%	263,700	32%	-3.9%
Operating Net Income	11,984	2%	37,801	4%	-68.3%
Net Income before Tax	20,524	3%	50,978	6%	-59.7%
Net Income	14,011	2%	34,657	4%	-59.6%
EPS	0.30		0.75		

Product Application Trend _ Quarterly



	2018 Q1	2018 Q2	2018 Q3	2018 Q4	2019 Q1	2019 Q2	2019 Q3
Computer	33%	33%	32%	37%	36%	38%	35%
Communication	25%	23%	26%	27%	25%	22%	22%
Consumer	34%	36%	35%	29%	34%	34%	37%
Others	8%	8%	7%	7%	5%	6%	5%

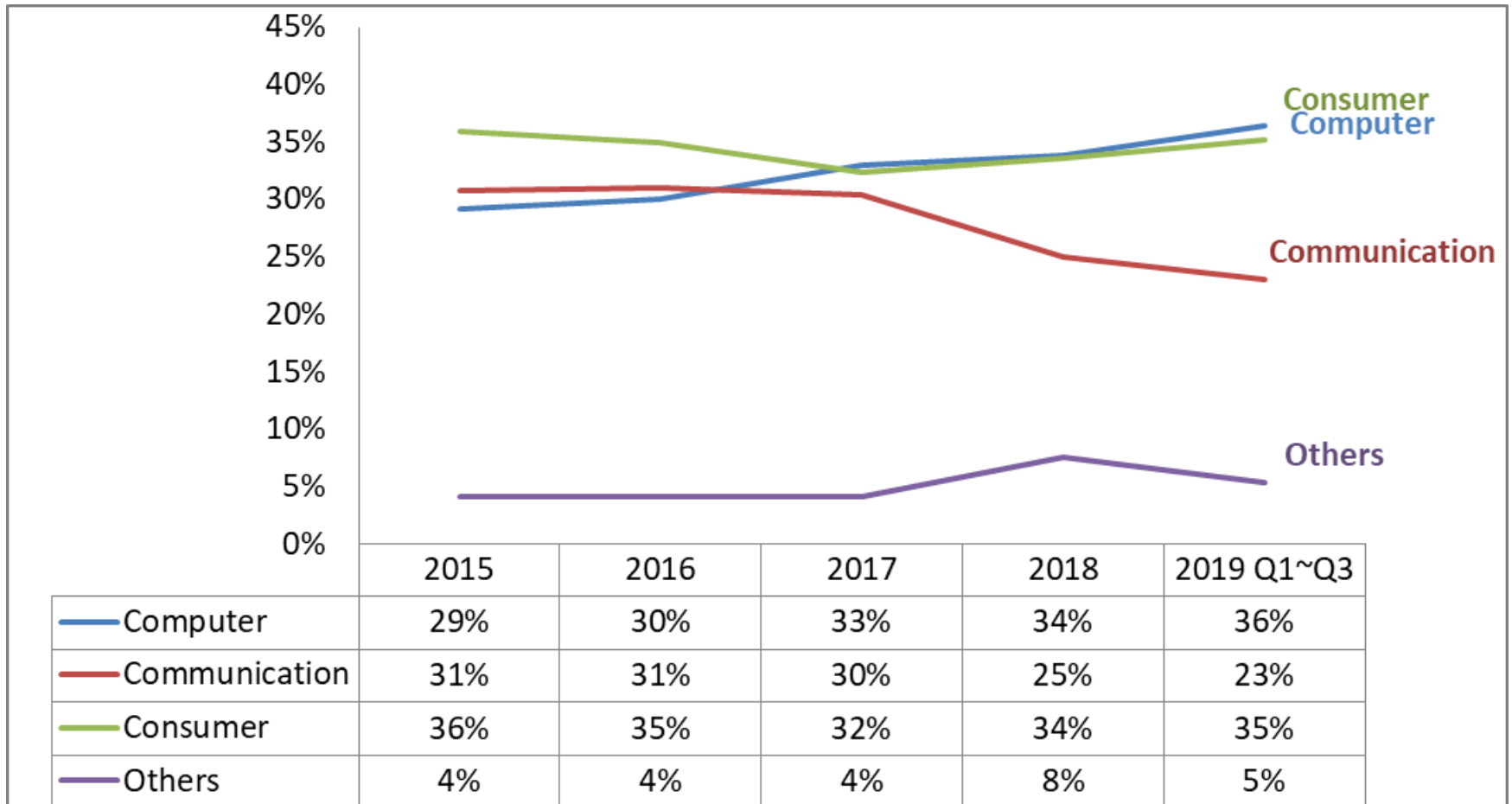
Computer : NB (Incl. Tablet) / MNT / Printer / PC Power

Communication : NWK / POS / Charger

Consumer : TV / Lighting / Game / Appliances / Small Appliances

Others : IPC (Incl. Medical) / Power Tool / Others

Product Application Trend _Yearly



Computer : NB (Incl. Tablet) / MNT / Printer / PC Power

Communication : NWK / POS / Charger

Consumer : TV / Lighting / Game / Appliances / Small Appliances

Others : IPC (Incl. Medical) / Power Tool / Others

Thank You