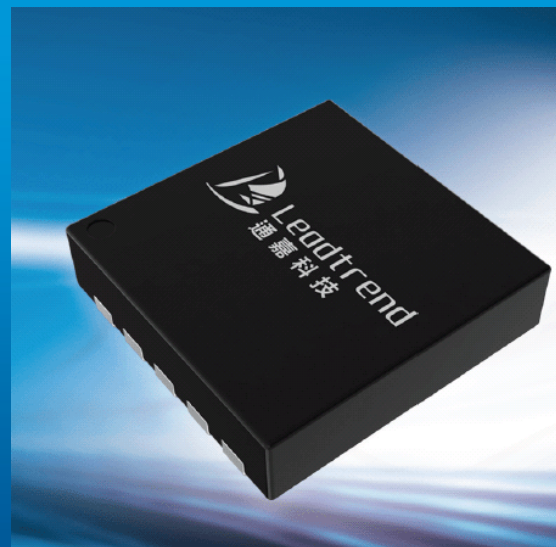


LEADTREND Investor Meeting Material

2018.12.25

TSE:3588



Disclaimer

This following pages contain projections & estimates of financial information as well as market and product developments for future periods. These projections & estimates are based on information currently available which we believe to be reliable, but they involve risks and uncertainties.

Our actual results of operations and financial condition may differ significantly from those contained in the projections & estimates. These projections & estimates should not be interpreted as legally binding commitments, but rather as flexible information subject to change occasionally.

Company Profile

Company Profile

Founded Date **May, 2003**

Listing Date **Aug, 2009**

Paid-in Capital **USD 15.39M (Sep, 2018)**

Workforce **166 (Sep, 2018)**

Product **AC/DC Power
Management IC**

Application

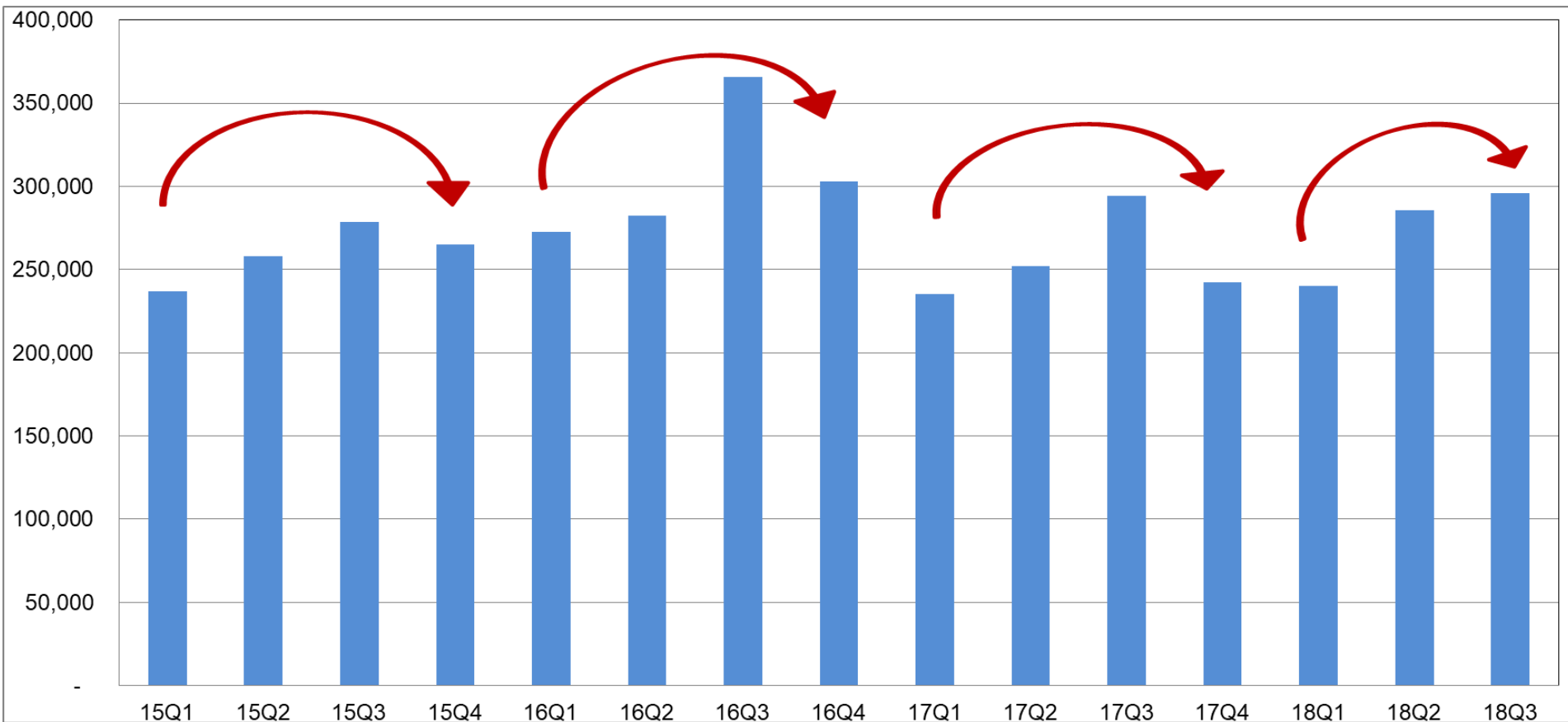


Financial Results

Quarterly Revenue Growth

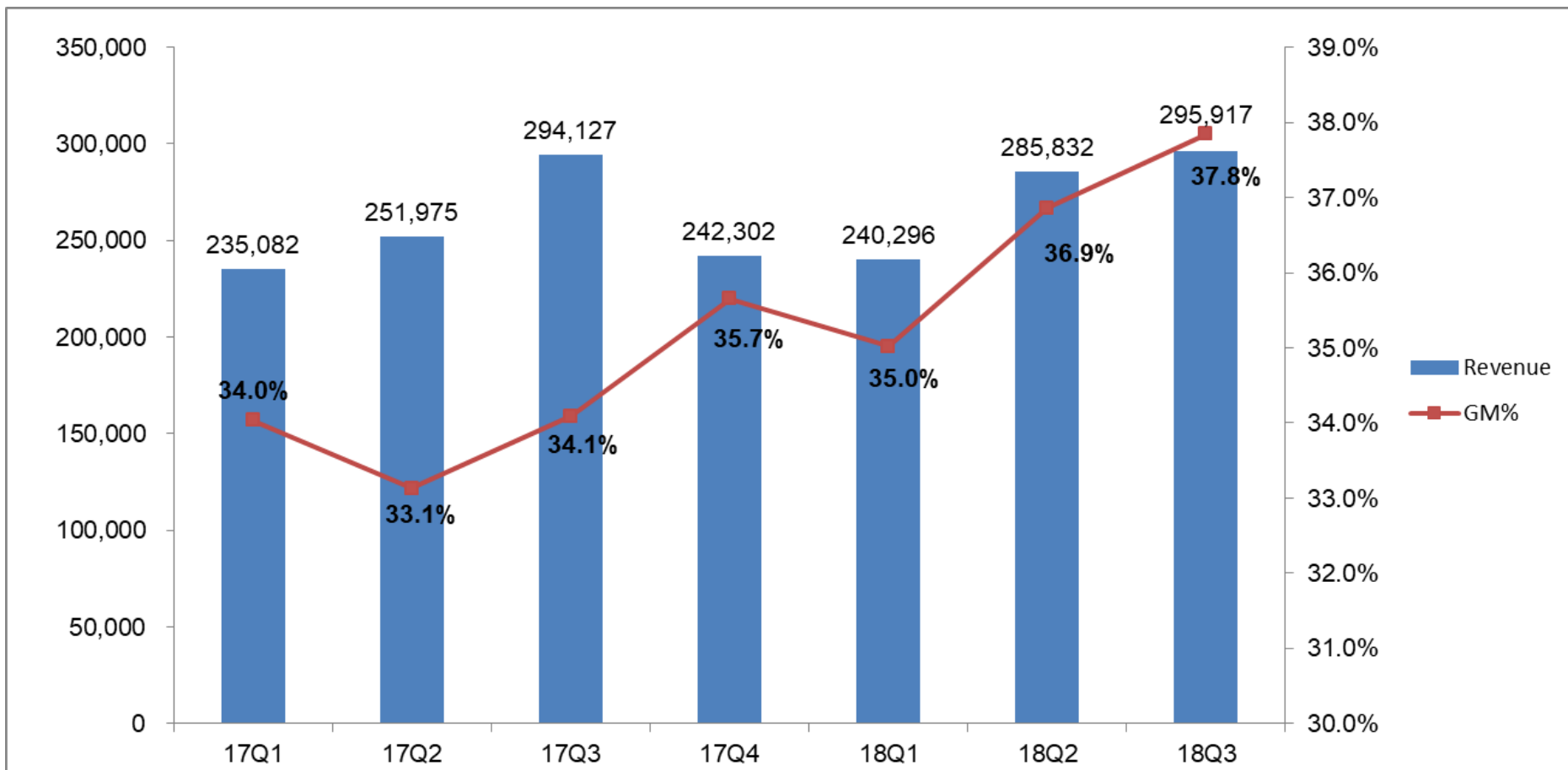
2018Q3 Revenue QoQ +4%
2018Q3 Revenue YoY +1%
2018Q3 Revenue YTD YoY +5%

Unit: NT\$K



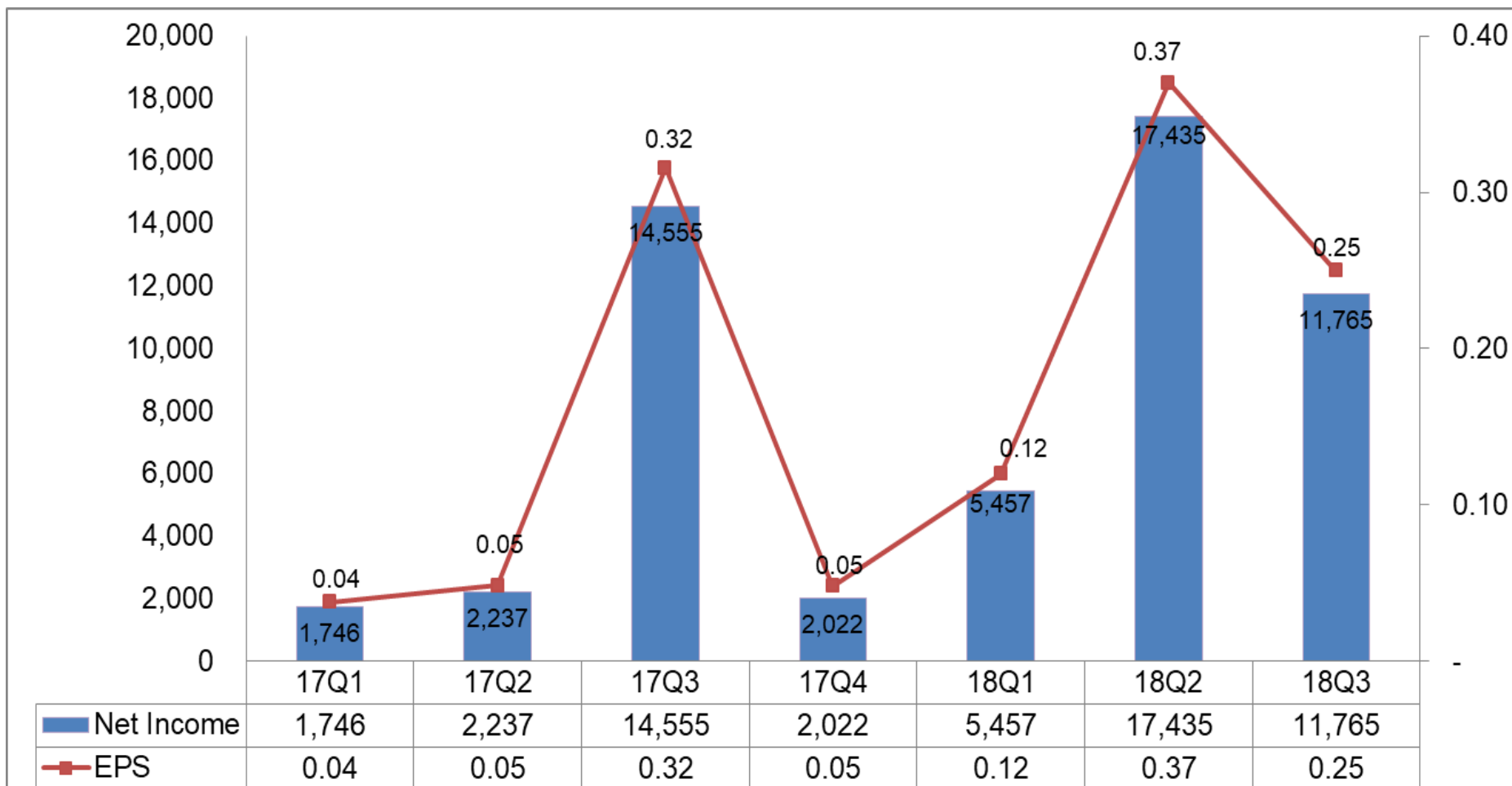
Revenue & GM% Trend

NT\$, thousand



Net Income and EPS

NT\$, thousand



2018 Q3 Result Highlights

In NT\$ thousand
except EPS

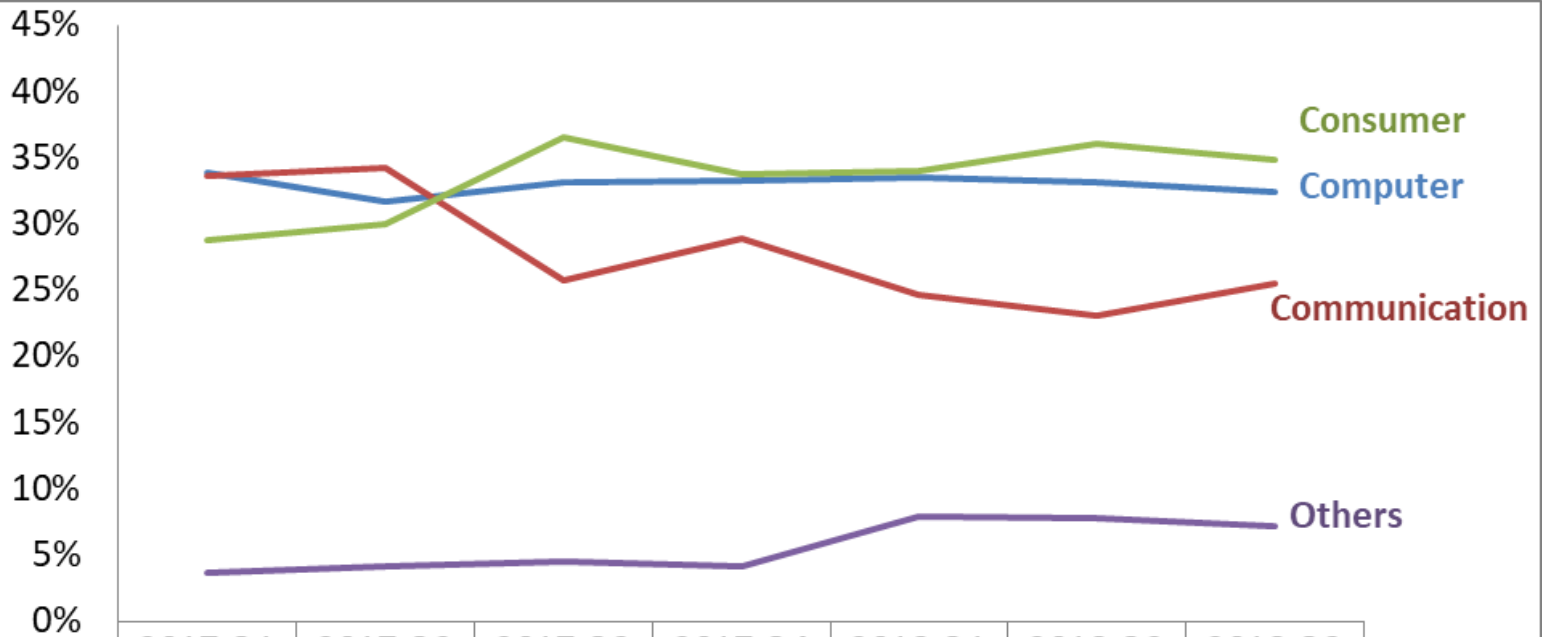
	2018Q3		2018Q2		QoQ	2017Q3		YoY
	Amount	%	Amount	%	%	Amount	%	%
Net Sales	295,917	100%	285,832	100%	3.5%	294,127	100%	0.6%
Gross Margin	111,987	38%	105,363	37%	6.3%	100,274	34%	11.7%
Operating Expense	94,578	32%	89,792	31%	5.3%	82,822	28%	14.2%
Operating Net Income	17,409	6%	15,571	5%	11.8%	17,452	6%	-0.2%
Net Income before Tax	18,105	6%	24,475	9%	-26.0%	19,506	7%	-7.2%
Net Income	11,765	4%	17,435	6%	-32.5%	14,555	5%	-19.2%
EPS	0.25		0.37			0.32		

2018 Q1~Q3 Result Highlights

In NT\$ thousand
except EPS

	2018 Q1~Q3		2017 Q1~Q3		YoY
	Amount	%	Amount	%	%
Net Sales	822,045	100%	781,184	100%	5.2%
Gross Margin	301,501	37%	263,757	34%	14.3%
Operating Expense	263,700	32%	231,363	30%	14.0%
Operating Net Income	37,801	5%	32,394	4%	16.7%
Net Income before Tax	50,978	6%	31,863	4%	60.0%
Net Income	34,657	4%	18,538	2%	87.0%
EPS	0.75		0.40		

Product Application Trend _ Quarterly



	2017 Q1	2017 Q2	2017 Q3	2017 Q4	2018 Q1	2018 Q2	2018 Q3
Computer	34%	32%	33%	33%	33%	33%	32%
Communication	34%	34%	26%	29%	25%	23%	26%
Consumer	29%	30%	37%	34%	34%	36%	35%
Others	4%	4%	5%	4%	8%	8%	7%

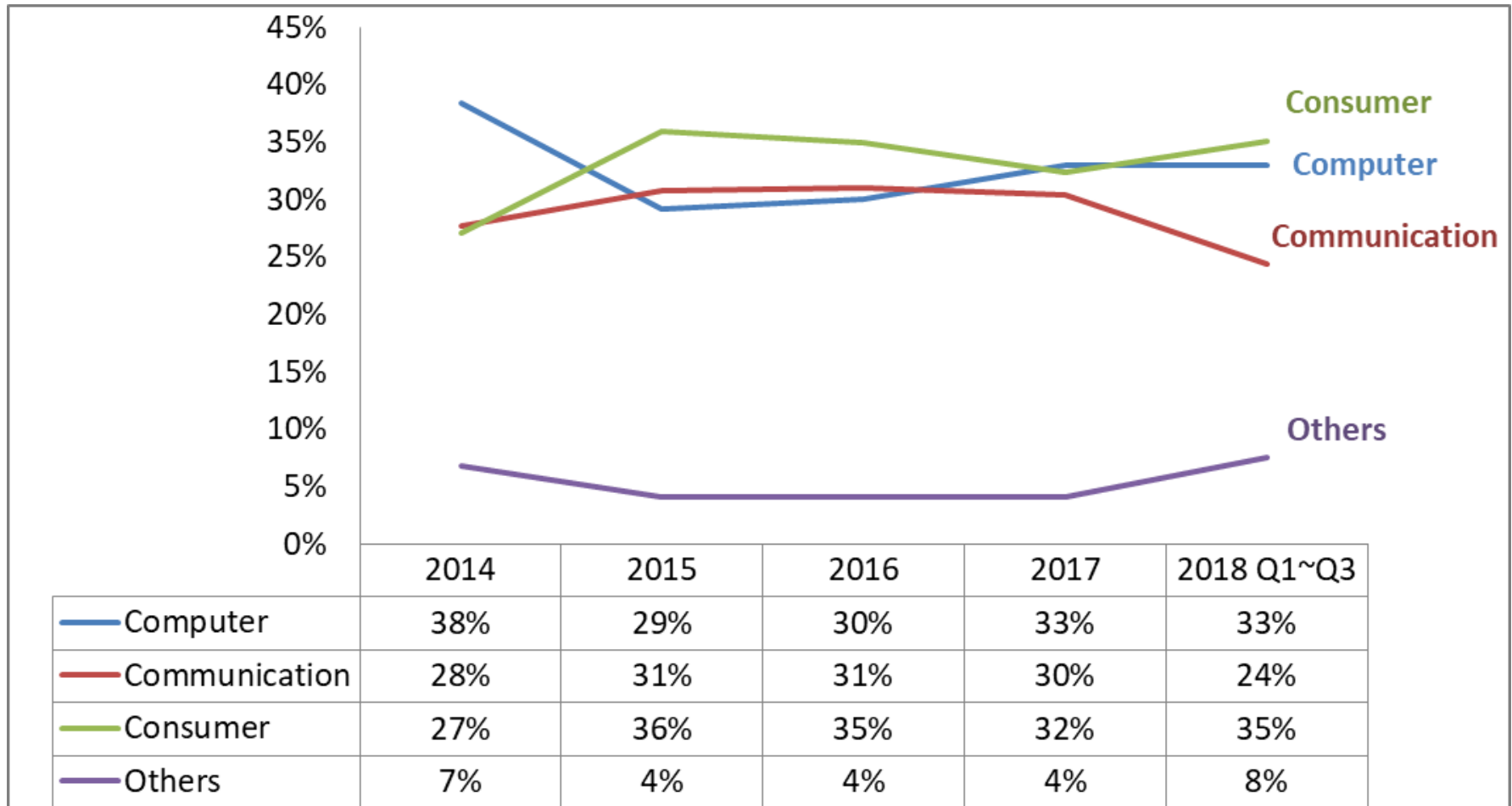
Computer : NB (Incl. Tablet) / MNT / Printer / PC Power

Communication : NWK / POS / Charger

Consumer : TV / Lighting / Game / Appliances / Small Appliances

Others : IPC (Incl. Medical) / Power Tool / Others

Product Application Trend _Yearly



Computer : NB (Incl. Tablet) / MNT / Printer / PC Power

Communication : NWK / POS / Charger

Consumer : TV / Lighting / Game / Appliances / Small Appliances

Others : IPC (Incl. Medical) / Power Tool / Others

Thank You