

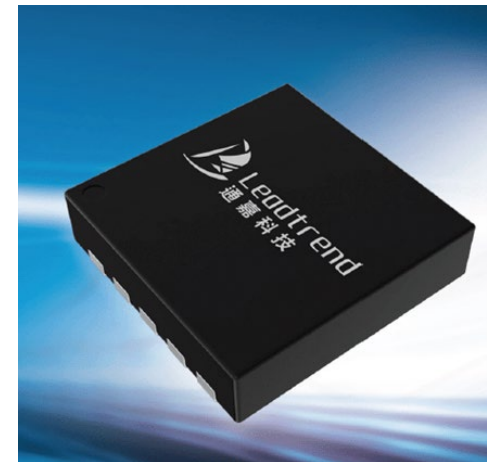


# LEADTREND

## 2026Q1

### Investor Conference

**TSE:3588**



Date : 2026/06/23

# Disclaimer

This following pages contain projections & estimates of financial information as well as market and product developments for future periods. These projections & estimates are based on information currently available which we believe to be reliable, but they involve risks and uncertainties.

Our actual results of operations and financial condition may differ significantly from those contained in the projections & estimates. These projections & estimates should not be interpreted as legally binding commitments, but rather as flexible information subject to change occasionally.

# Company Profile

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**Founded Date**      **Sep, 2002**

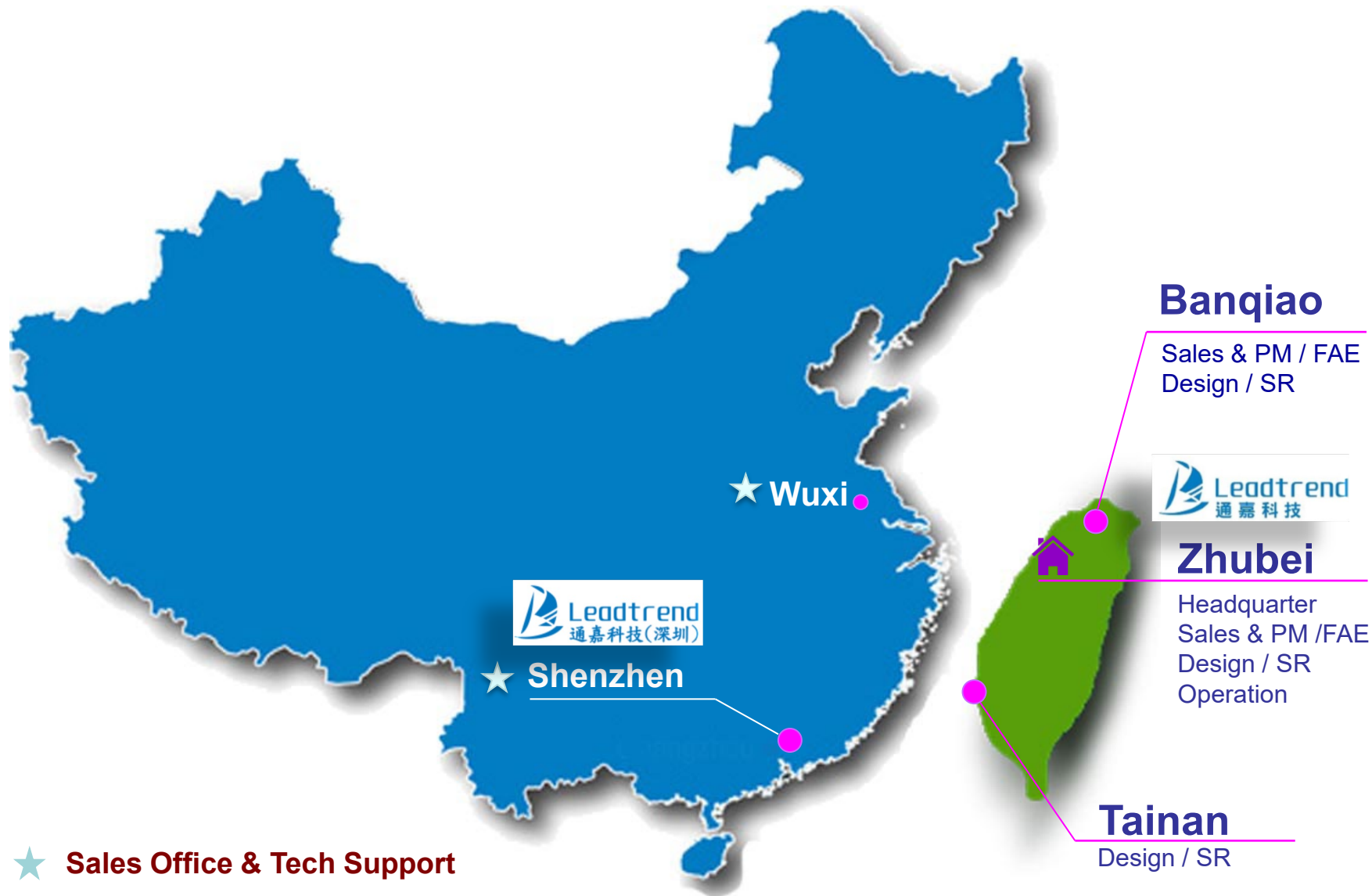
**Listing Date**      **Aug, 2009**

**Paid-in Capital**      **USD 19.77M (May, 2026)**

**Workforce**      **181 (May, 2026)**

**Product**      **AC/DC Power  
Management IC**

# Service Locations



★ Sales Office & Tech Support



# R&D Technologies

## R&D Technical Capabilities

### Self-develop Capability

IC/HV MOSFET/  
Package

### 700V High-V

Green Mode  
PWM Controllers

### Mox-Mode Product

Analog/Digital/  
USB\_PD

### Patent Strategy

Leading Worldwide  
Patents

## 2025 R&D Achievements

Medium-to  
high-power  
Digital  
Combo ICs

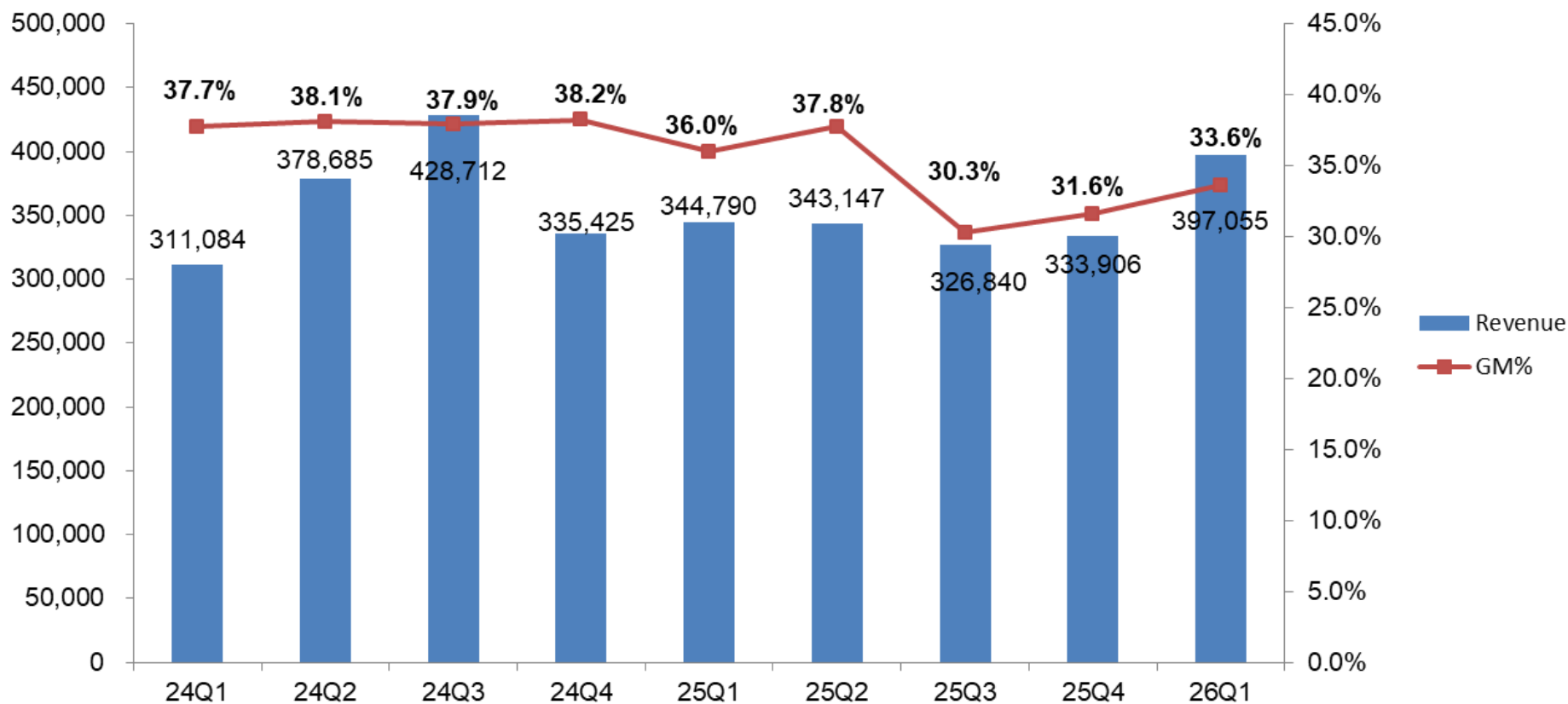
High-Performance  
PFC Controller  
ICs

Emerging  
Field of Low-  
Earth Orbit  
(LEO)  
Satellites

# Financial Results

# Revenue & GM% Trend

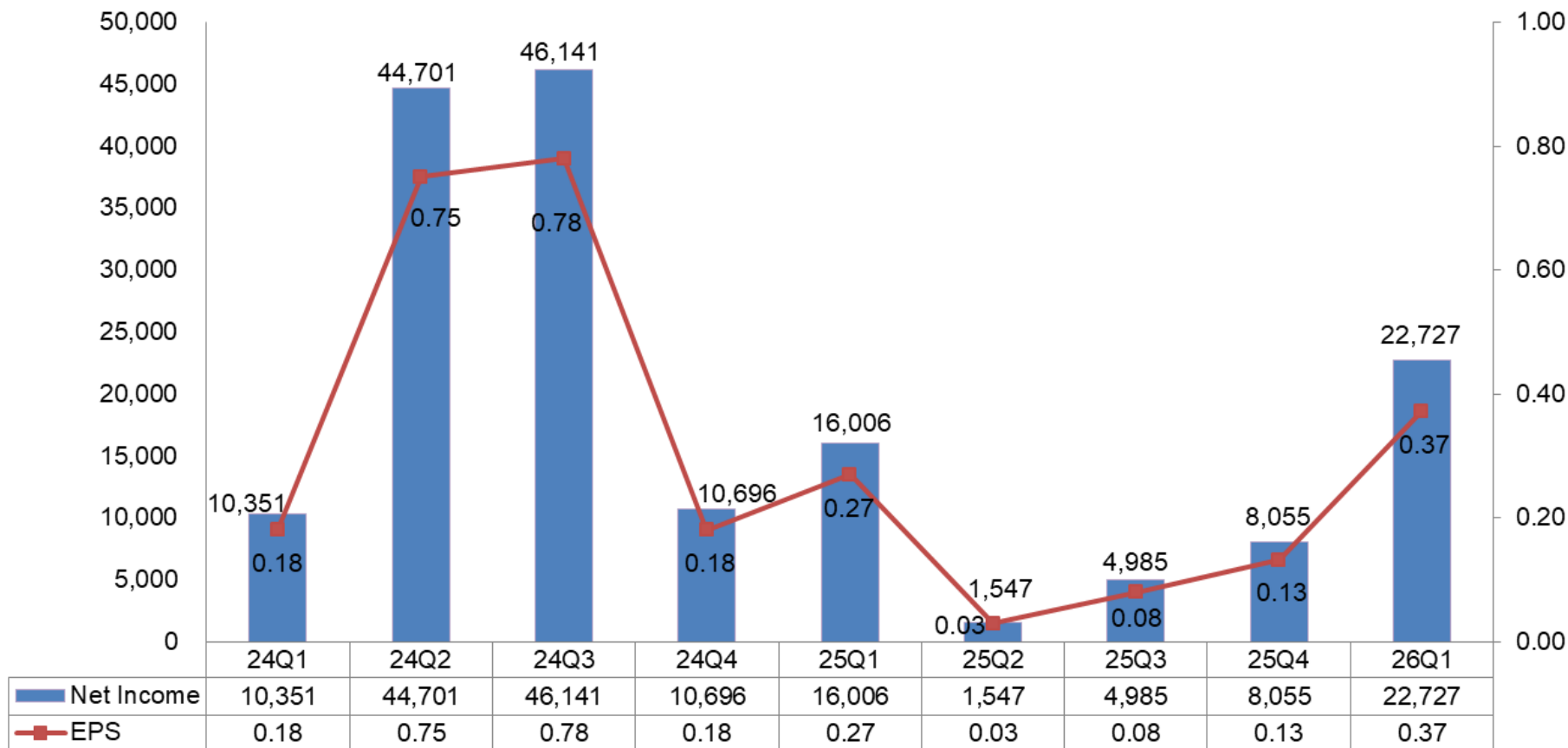
NT\$ , thousand





# Net Income and EPS

NT\$, thousand



Note: EPS is calculated based on the weighted-average number of shares outstanding during the year.

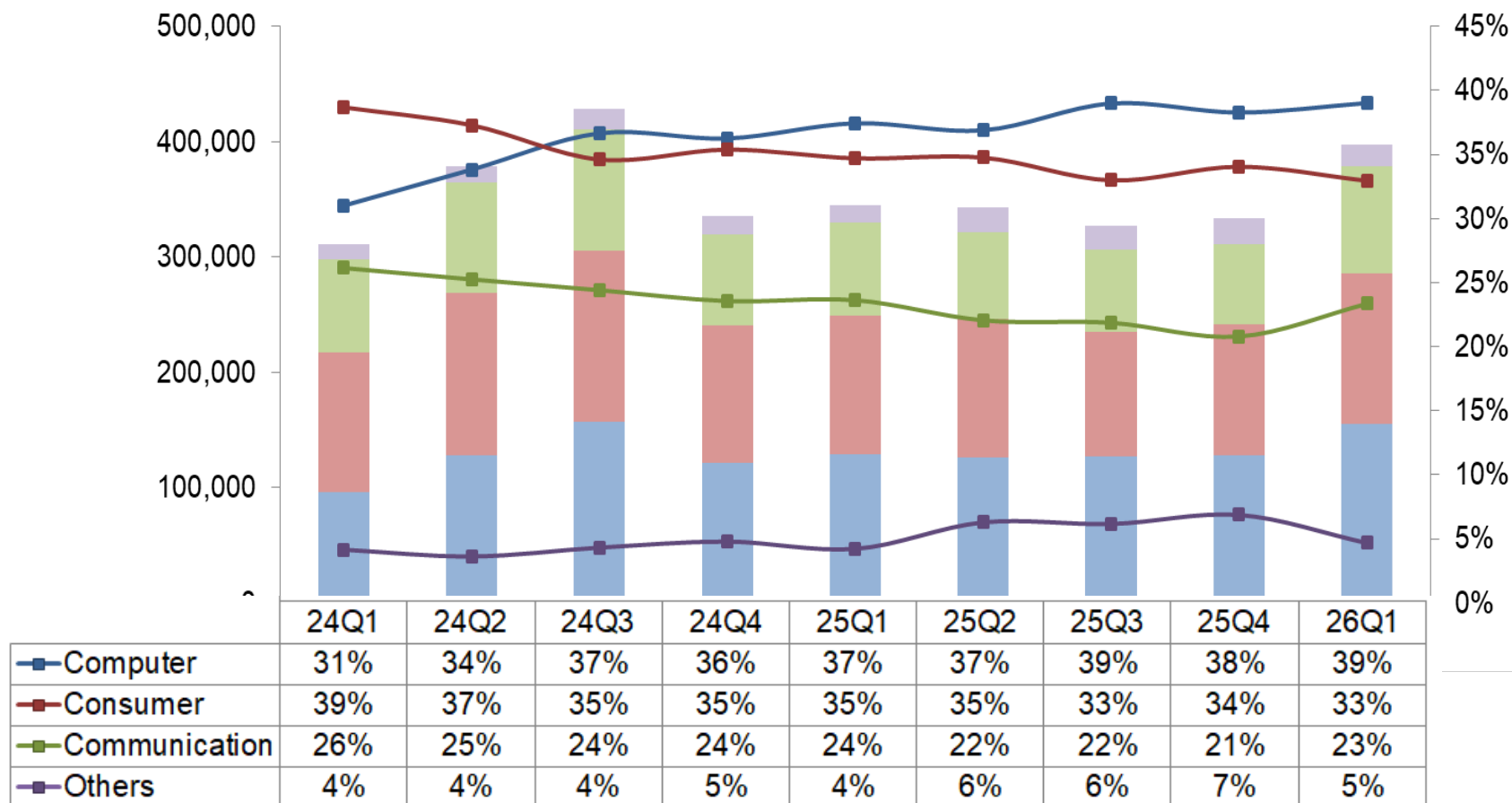
# 2026 Q1 Result Highlights

In NT\$ thousand  
except EPS

|                       | 2026Q1  |      | 2025Q4  |      | QoQ    | 2025Q1  |      | YoY   |
|-----------------------|---------|------|---------|------|--------|---------|------|-------|
|                       | Amount  | %    | Amount  | %    | %      | Amount  | %    | %     |
| Net Sales             | 397,055 | 100% | 333,906 | 100% | 18.9%  | 344,790 | 100% | 15.2% |
| Gross Margin          | 133,436 | 34%  | 105,599 | 32%  | 26.4%  | 124,127 | 36%  | 7.5%  |
| Operating Expense     | 114,181 | 29%  | 112,128 | 34%  | 1.8%   | 112,094 | 33%  | 1.9%  |
| Operating Net Income  | 19,255  | 5%   | - 6,529 | -2%  | 394.9% | 12,033  | 3%   | 60.0% |
| Net Income before Tax | 27,933  | 7%   | 5,572   | 2%   | 401.3% | 19,012  | 6%   | 46.9% |
| Net Income            | 22,727  | 6%   | 8,055   | 2%   | 182.1% | 16,006  | 5%   | 42.0% |
| EPS                   | 0.37    |      | 0.13    |      | 0.24   | 0.26    |      | 0.11  |

Note: EPS is calculated based on the weighted-average number of shares outstanding, retroactively adjusted for the 2025 stock dividend.

# Product Application Trend \_ Quarterly



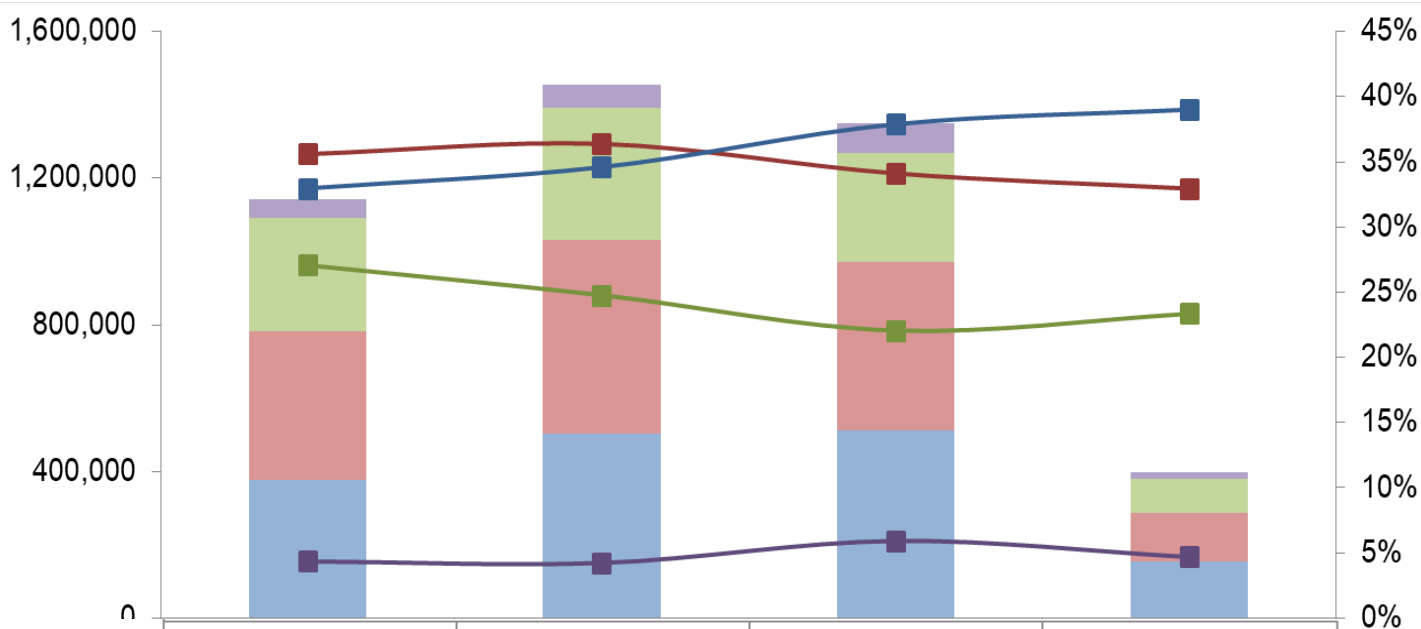
Computer : NB (含Tablet) / MNT / Pnt (含POS) / PC

Communication : NWK / Mobile / Accessory

Consumer : TV / Lighting / Game / HA / Li-Charger system / Speaker

Others : Medical / Power Tool / Industrial Power / Others

# Product Application Trend \_Yearly



|               | 2023 | 2024 | 2025 | 2026Q1 |
|---------------|------|------|------|--------|
| Computer      | 33%  | 35%  | 38%  | 39%    |
| Consumer      | 36%  | 36%  | 34%  | 33%    |
| Communication | 27%  | 25%  | 22%  | 23%    |
| Others        | 4%   | 4%   | 6%   | 5%     |

Computer : NB (含Tablet) / MNT / Prt (含POS) / PC

Communication : NWK / Mobile / Accessory

Consumer : TV / Lighting / Game / HA / Li-Charger system / Speaker

Others : Medical / Power Tool / Industrial Power / Others

# The Best Company for AC-DC Mid & High Power Application Total Solution



## THANK YOU

