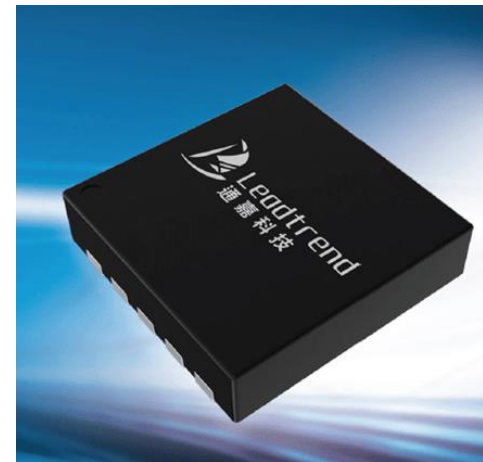




LEADTREND Investor Meeting

TSE:3588



Date : 2023/12/12

Disclaimer

This following pages contain projections & estimates of financial information as well as market and product developments for future periods. These projections & estimates are based on information currently available which we believe to be reliable, but they involve risks and uncertainties.

Our actual results of operations and financial condition may differ significantly from those contained in the projections & estimates. These projections & estimates should not be interpreted as legally binding commitments, but rather as flexible information subject to change occasionally.

Company Profile

Company Profile

Founded Date **May, 2003**

Listing Date **Aug, 2009**

Paid-in Capital **USD 18.85M (Nov, 2023)**

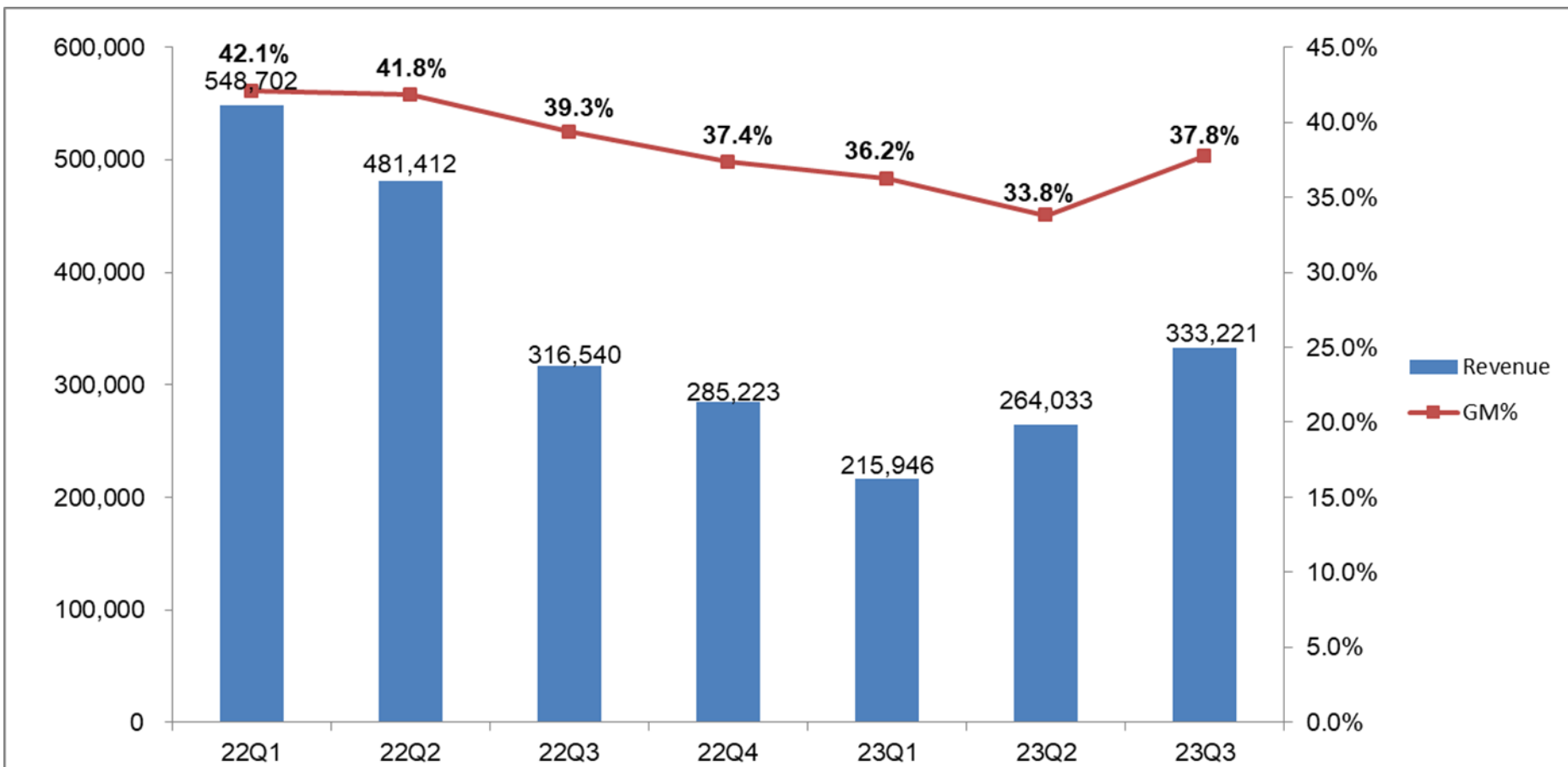
Workforce **183 (Nov, 2023)**

Product **AC/DC Power
Management IC**

Financial Results

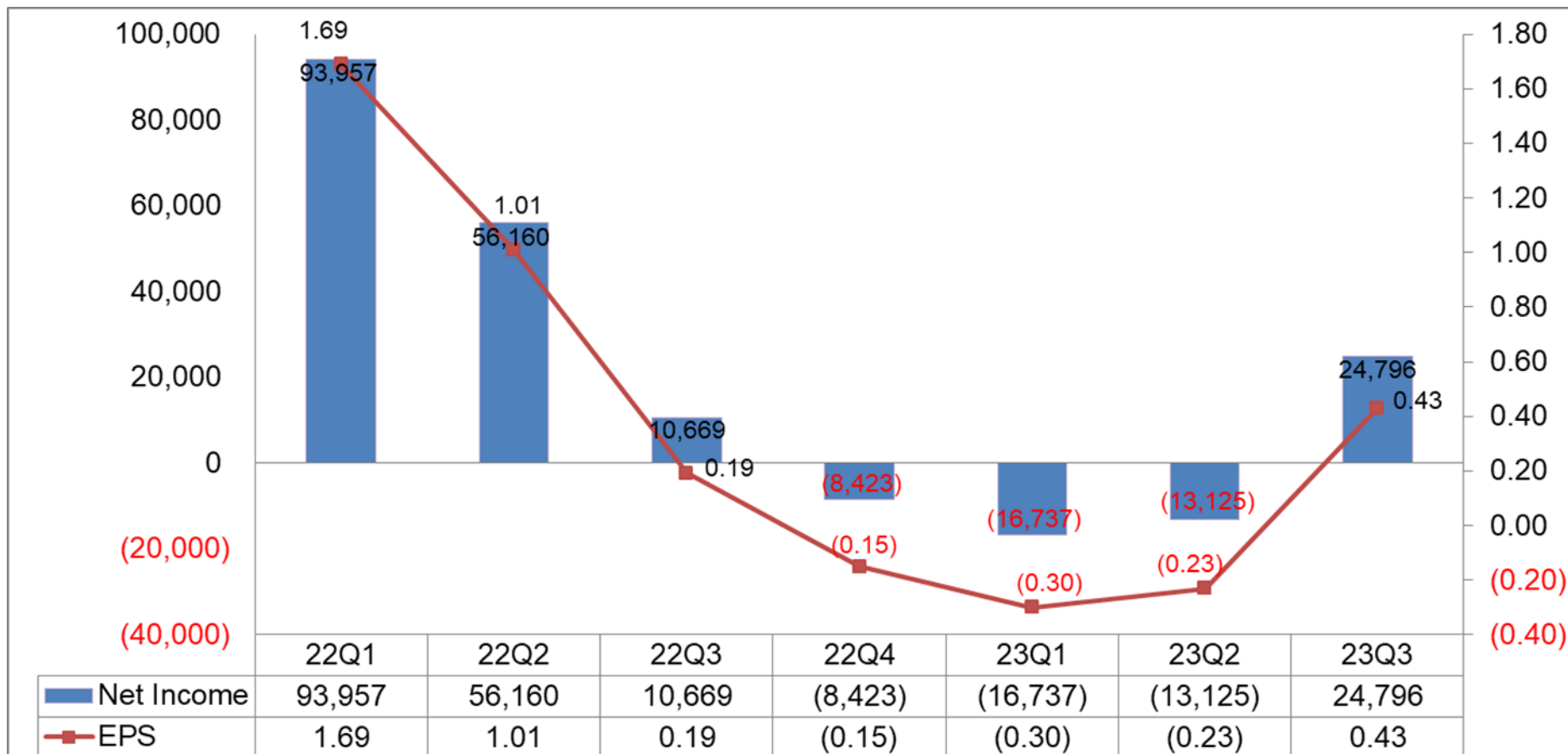
Revenue & GM% Trend

NT\$, thousand



Net Income and EPS

NT\$, thousand



2023 Q3 Result Highlights

In NT\$ thousand
except EPS

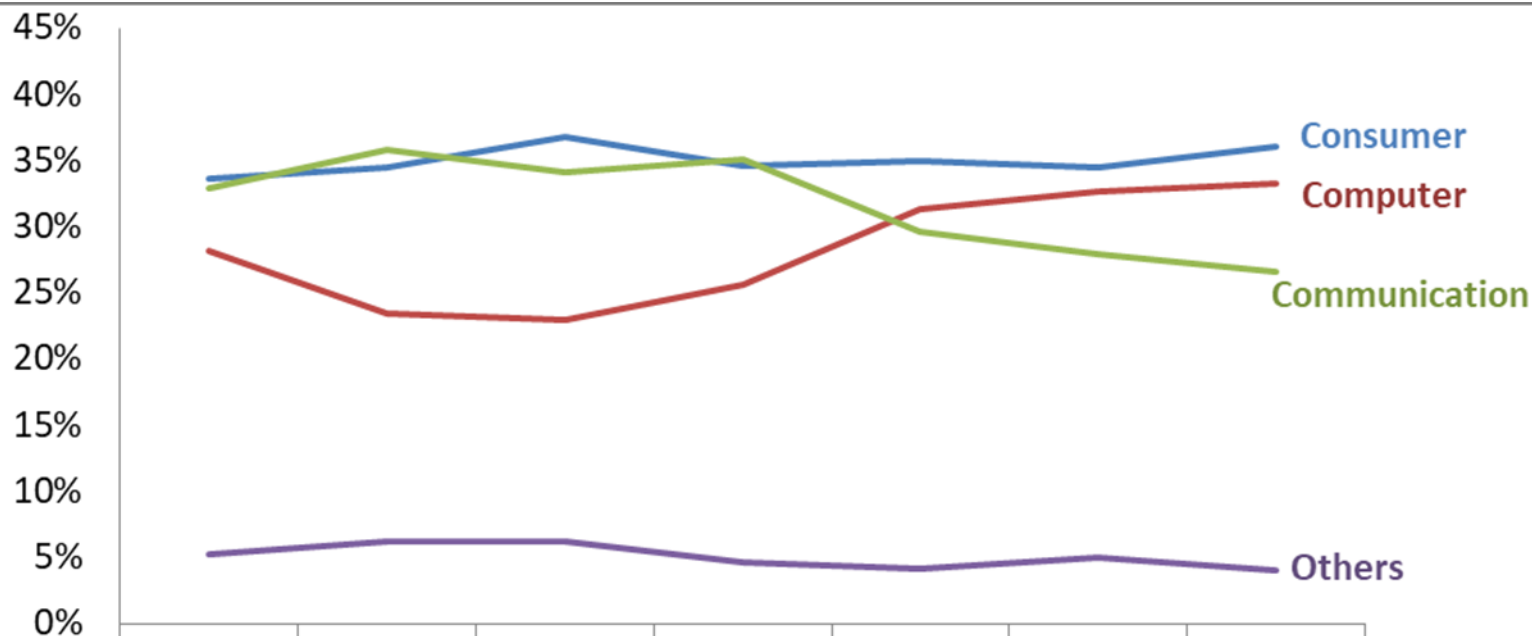
	2023Q3		2023Q2		QoQ	2022Q3		YoY
	Amount	%	Amount	%	%	Amount	%	%
Net Sales	333,221	100%	264,033	100%	26.2%	316,540	100%	5.3%
Gross Margin	125,821	38%	89,187	34%	41.1%	124,493	39%	1.1%
Operating Expense	126,120	38%	105,960	40%	19.0%	118,466	37%	6.5%
Operating Net Income	- 299	0%	- 16,773	-6%	-98.2%	6,027	2%	-105.0%
Net Income before Tax	24,796	7%	- 13,125	-5%	NA	11,818	4%	109.8%
Net Income	24,796	7%	- 13,125	-5%	NA	10,669	3%	132.4%
EPS	0.43		-0.23		0.66	0.19		0.24

2023 Q1~Q3 Result Highlights

In NT\$ thousand
except EPS

	2023 Q1~Q3		2022 Q1~Q3		YoY
	Amount	%	Amount	%	%
Net Sales	813,200	100%	1,346,654	100%	-39.6%
Gross Margin	293,260	36%	556,589	41%	-47.3%
Operating Expense	328,694	40%	387,406	29%	-15.2%
Operating Net Income	- 35,434	-4%	169,183	13%	-120.9%
Net Income before Tax	- 5,066	-1%	204,742	15%	-102.5%
Net Income	- 5,066	-1%	160,786	12%	-103.2%
EPS	-0.09		2.81		-2.90

Product Application Trend _ Quarterly



	2022 Q1	2022 Q2	2022 Q3	2022 Q4	2023 Q1	2023 Q2	2023 Q3
Consumer	34%	35%	37%	35%	35%	34%	36%
Computer	28%	23%	23%	26%	31%	33%	33%
Communication	33%	36%	34%	35%	30%	28%	27%
Others	5%	6%	6%	5%	4%	5%	4%

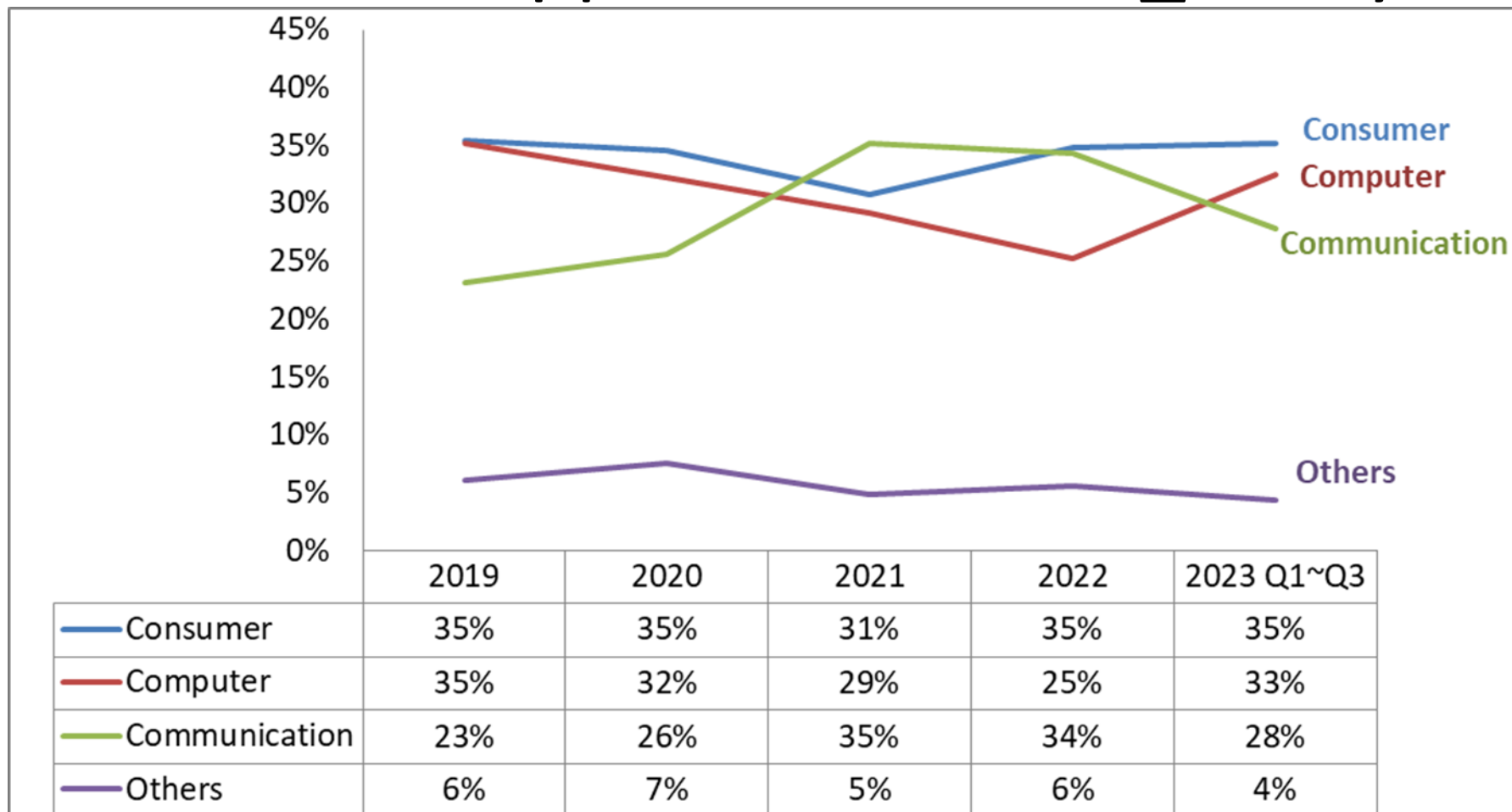
Consumer : TV / Lighting / Game / HA / Li-Charger system / Speaker

Computer : NB (Incl. Tablet) / MNT / Prt (Incl. POS) / PC

Communication : NWK / Mobile / Accessory

Others : Medical / Power Tool / Industrial Power / Others

Product Application Trend _Yearly



Consumer : TV / Lighting / Game / HA / Li-Charger system / Speaker

Computer : NB (Incl. Tablet) / MNT / Prt (Incl. POS) / PC

Communication : NWK / Mobile / Accessory

Others : Medical / Power Tool / Industrial Power / Others

The Best Company for AC-DC Mid & High Power Application Total Solution



THANK YOU

