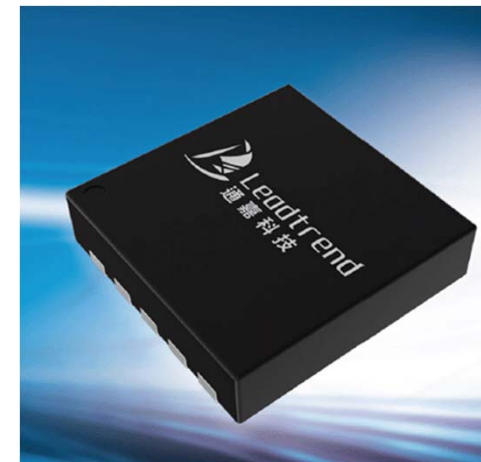




LEADTREND Investor Meeting

TSE:3588



Date : 2022/12/15

Disclaimer

This following pages contain projections & estimates of financial information as well as market and product developments for future periods. These projections & estimates are based on information currently available which we believe to be reliable, but they involve risks and uncertainties.

Our actual results of operations and financial condition may differ significantly from those contained in the projections & estimates. These projections & estimates should not be interpreted as legally binding commitments, but rather as flexible information subject to change occasionally.

Company Profile

Company Profile

Founded Date **May, 2003**

Listing Date **Aug, 2009**

Paid-in Capital **USD 19.25M (Nov, 2022)**

Workforce **201 (Nov, 2022)**

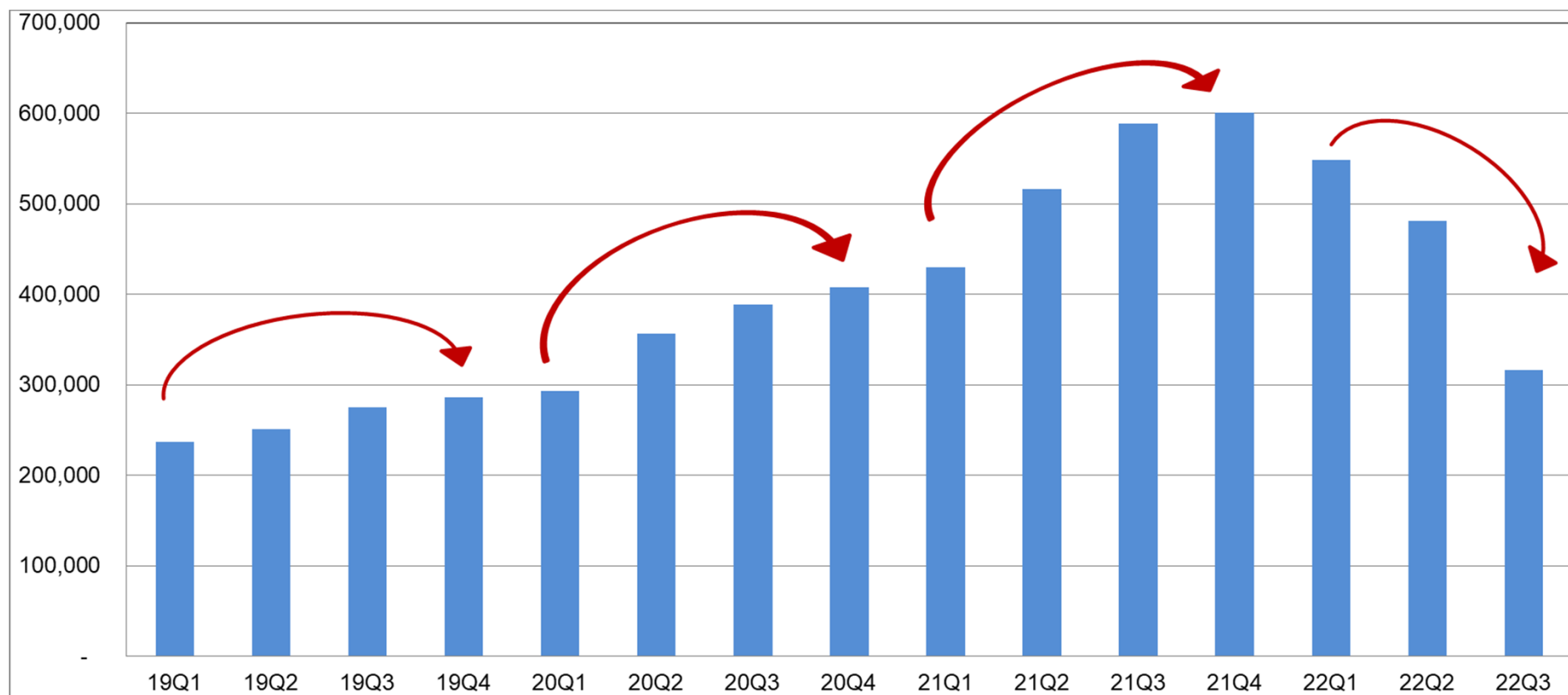
Product **AC/DC Power
Management IC**

Financial Results

Quarterly Revenue Trend

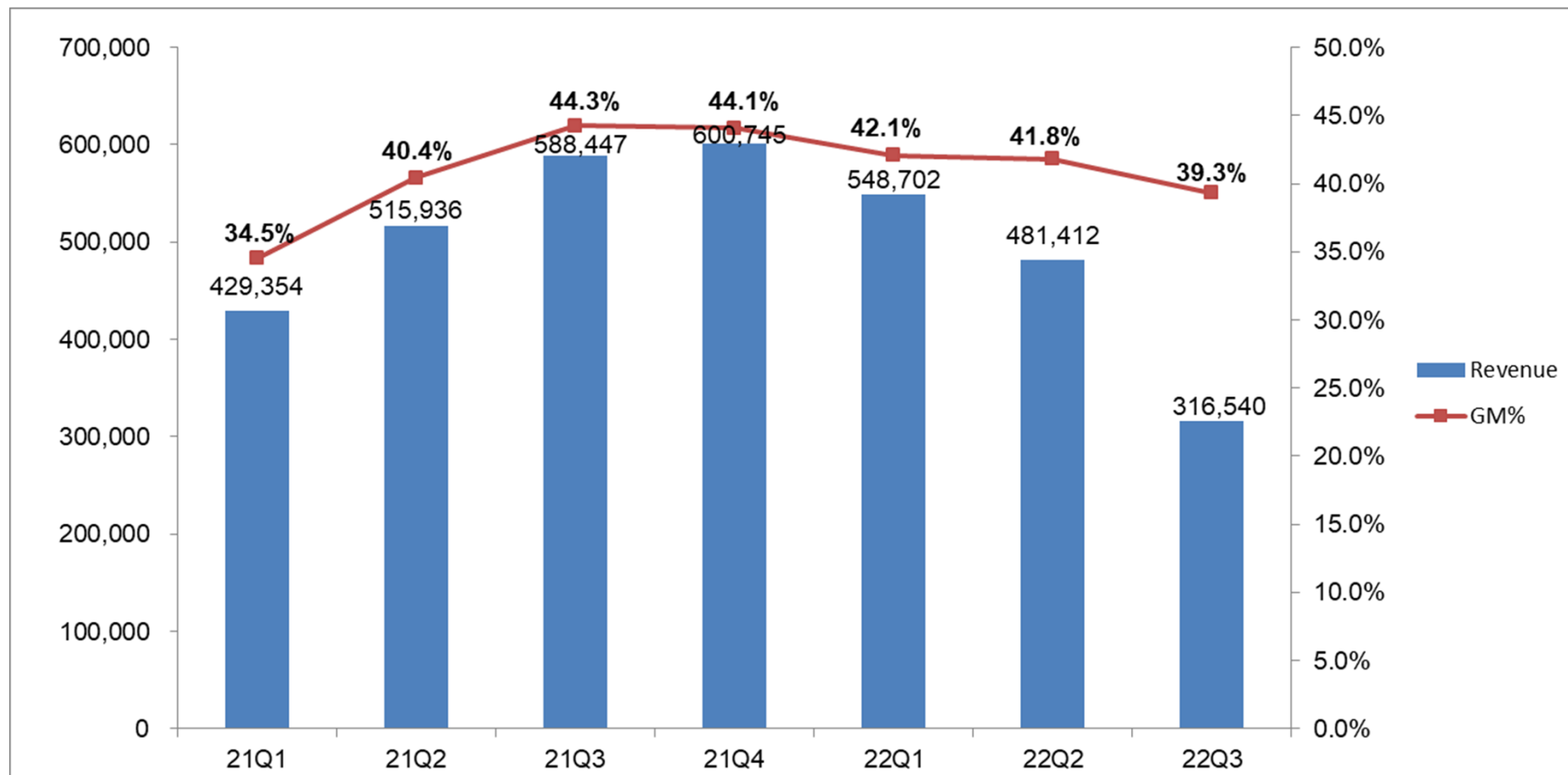
2022Q3 Revenue QoQ - 34 %
2022Q3 Revenue YoY - 46 %
2022Q3 Revenue YTD YoY - 12 %

Unit: NT\$K

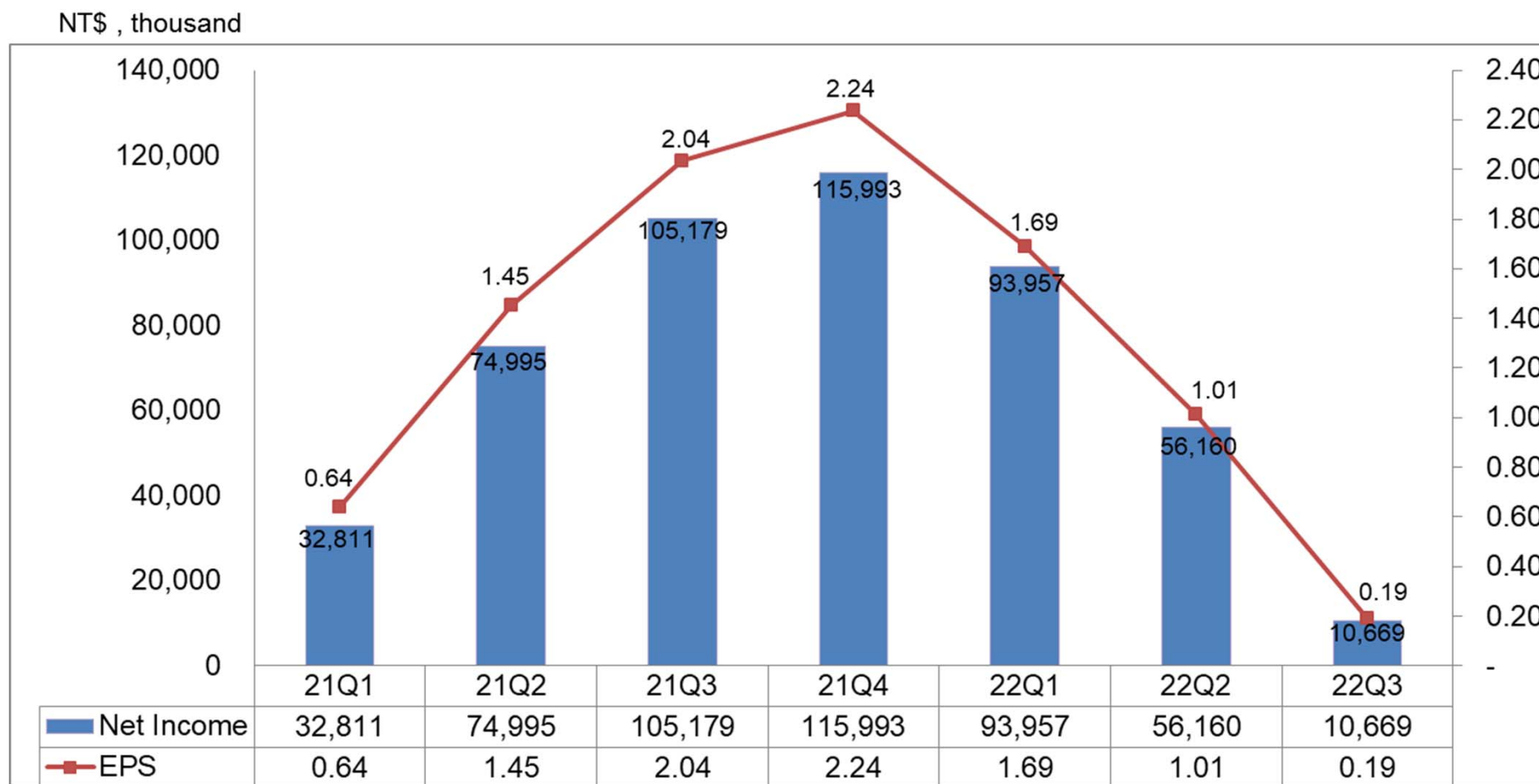


Revenue & GM% Trend

NT\$, thousand



Net Income and EPS



2022 Q3 Result Highlights

In NT\$ thousand
except EPS

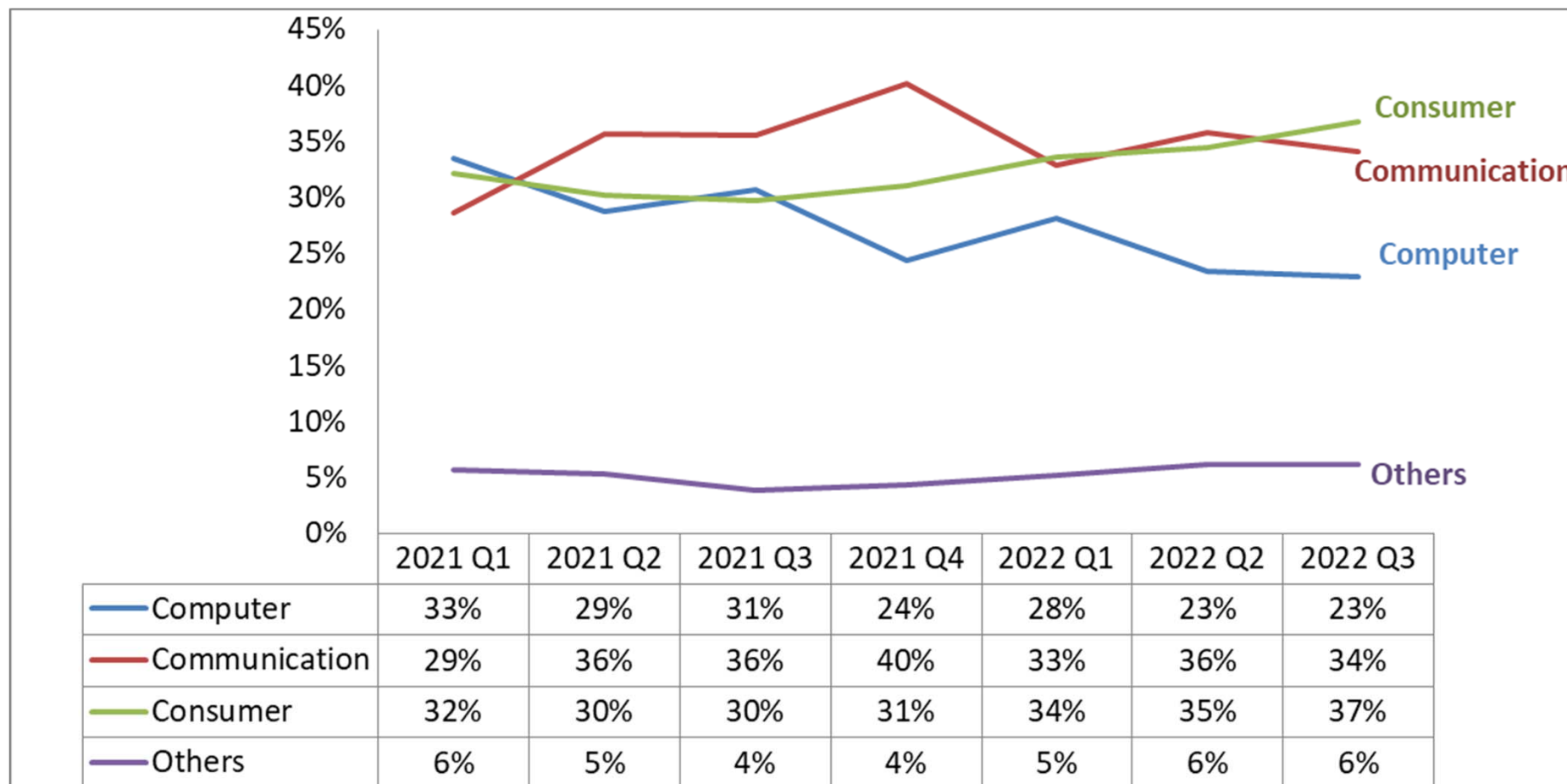
	2022Q3		2022Q2		QoQ	2021Q3		YoY
	Amount	%	Amount	%	%	Amount	%	%
Net Sales	316,540	100%	481,412	100%	-34.2%	588,447	100%	-46.2%
Gross Margin	124,493	39%	201,279	42%	-38.1%	260,468	44%	-52.2%
Operating Expense	118,466	37%	131,493	27%	-9.9%	138,999	24%	-14.8%
Operating Net Income	6,027	2%	69,786	14%	-91.4%	121,469	21%	-95.0%
Net Income before Tax	11,818	4%	79,050	16%	-85.0%	125,853	21%	-90.6%
Net Income	10,669	3%	56,160	12%	-81.0%	105,179	18%	-89.9%
EPS	0.19		1.01		-0.82	1.91		-1.72

2022 Q1~Q3 Result Highlights

In NT\$ thousand
except EPS

	2022 Q1~Q3		2021 Q1~Q3		YoY
	Amount	%	Amount	%	%
Net Sales	1,346,654	100%	1,533,738	100%	-12.2%
Gross Margin	556,589	41%	617,098	40%	-9.8%
Operating Expense	387,406	29%	362,488	24%	6.9%
Operating Net Income	169,183	13%	254,610	17%	-33.6%
Net Income before Tax	204,742	15%	255,999	17%	-20.0%
Net Income	160,786	12%	212,984	14%	-24.5%
EPS	2.89		3.87		-0.98

Product Application Trend _ Quarterly



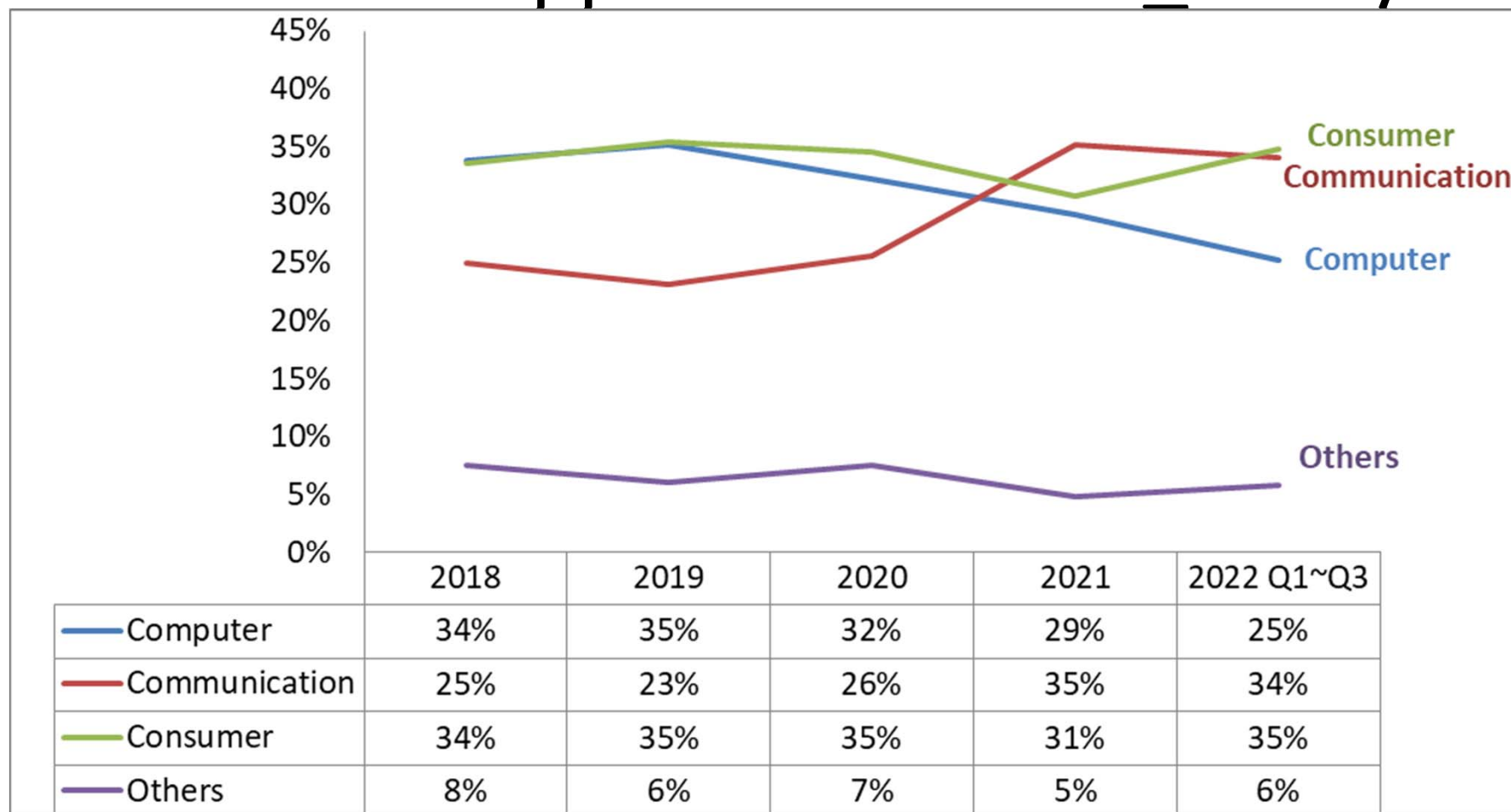
Computer : NB (Incl. Tablet) / MNT / Prt(Incl. POS) / PC

Communication : NWK / Mobile / Accessory

Consumer : TV / Lighting / Game / HA / Li-Charger system / Speaker

Others : Medical / Power Tool / Industrial Power / Others

Product Application Trend _Yearly



Computer : NB (Incl. Tablet) / MNT / Prt(Incl. POS) / PC

Communication : NWK / Mobile / Accessory

Consumer : TV / Lighting / Game / HA / Li-Charger system / Speaker

Others : Medical / Power Tool / Industrial Power / Others

The Best Company for AC-DC Mid & High Power Application Total Solution



THANK YOU

